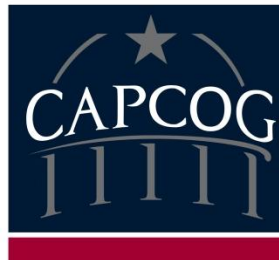
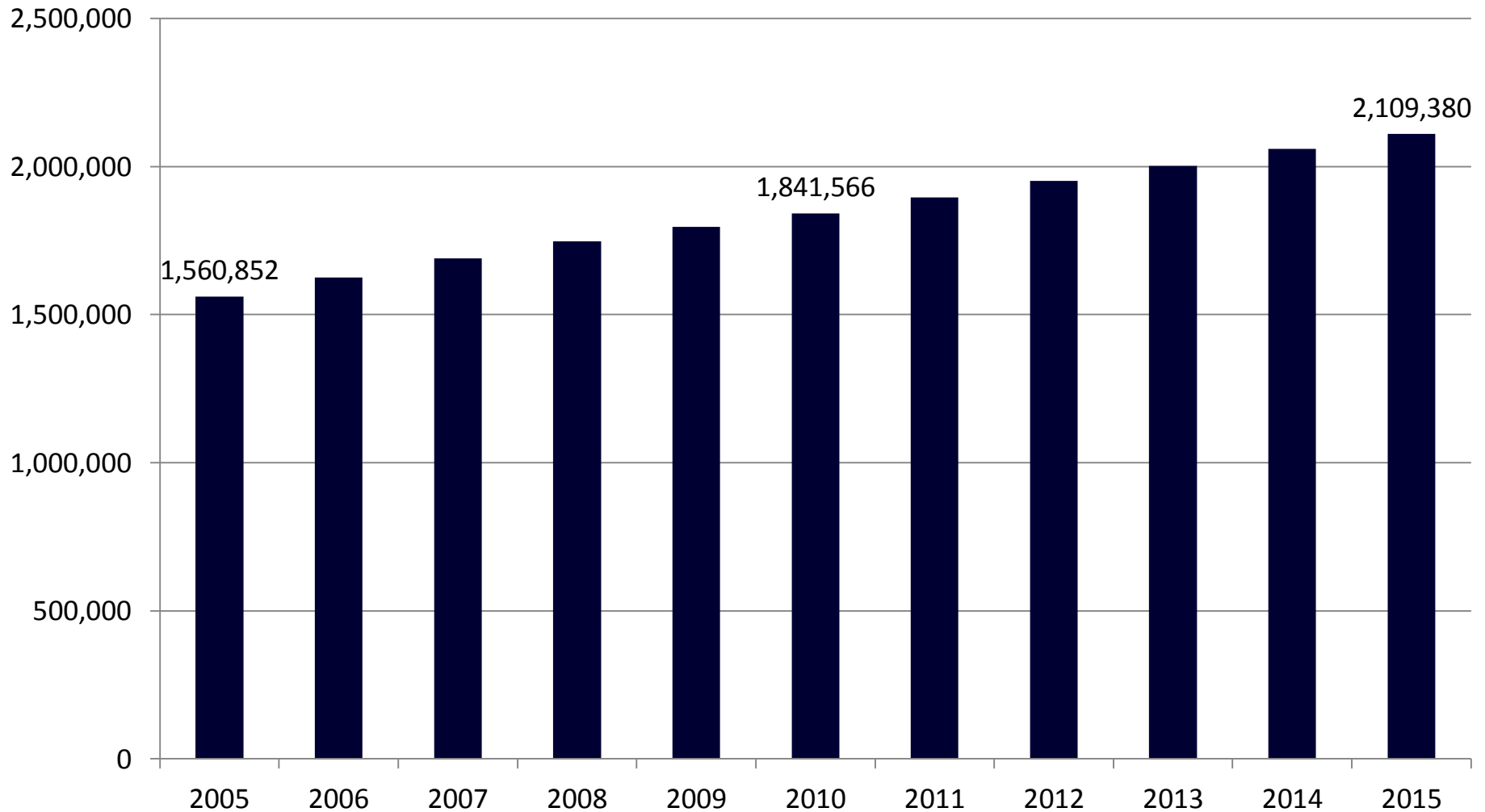


# THE STATE OF THE REGION

## **The State of the Communities that Comprise Texas' Capital Area**

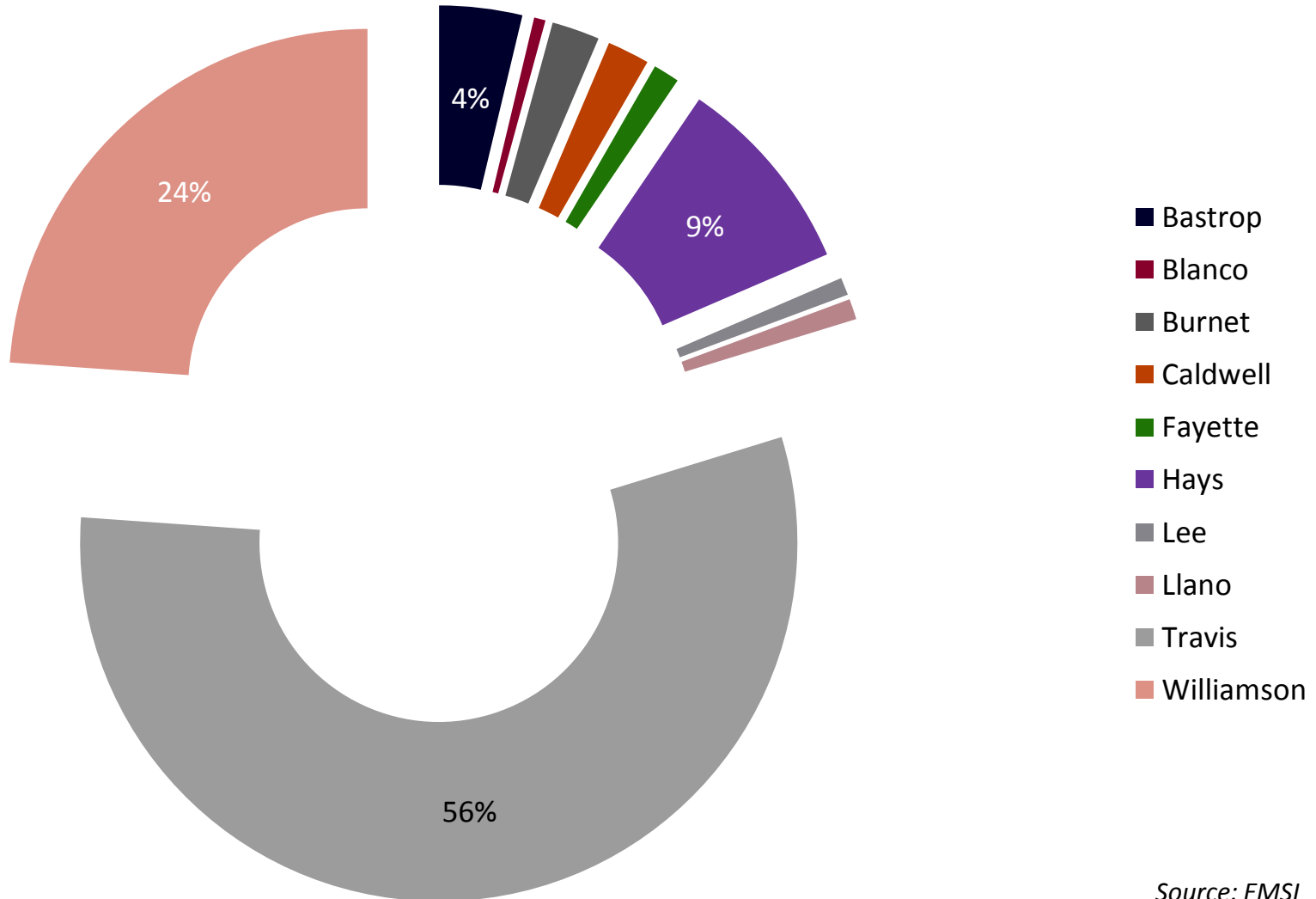


# Population Change in the CAPCOG Region



Source: EMSI

# Population Distribution in the CAPCOG Region



Source: EMSI

# Population Change in the CAPCOG Region



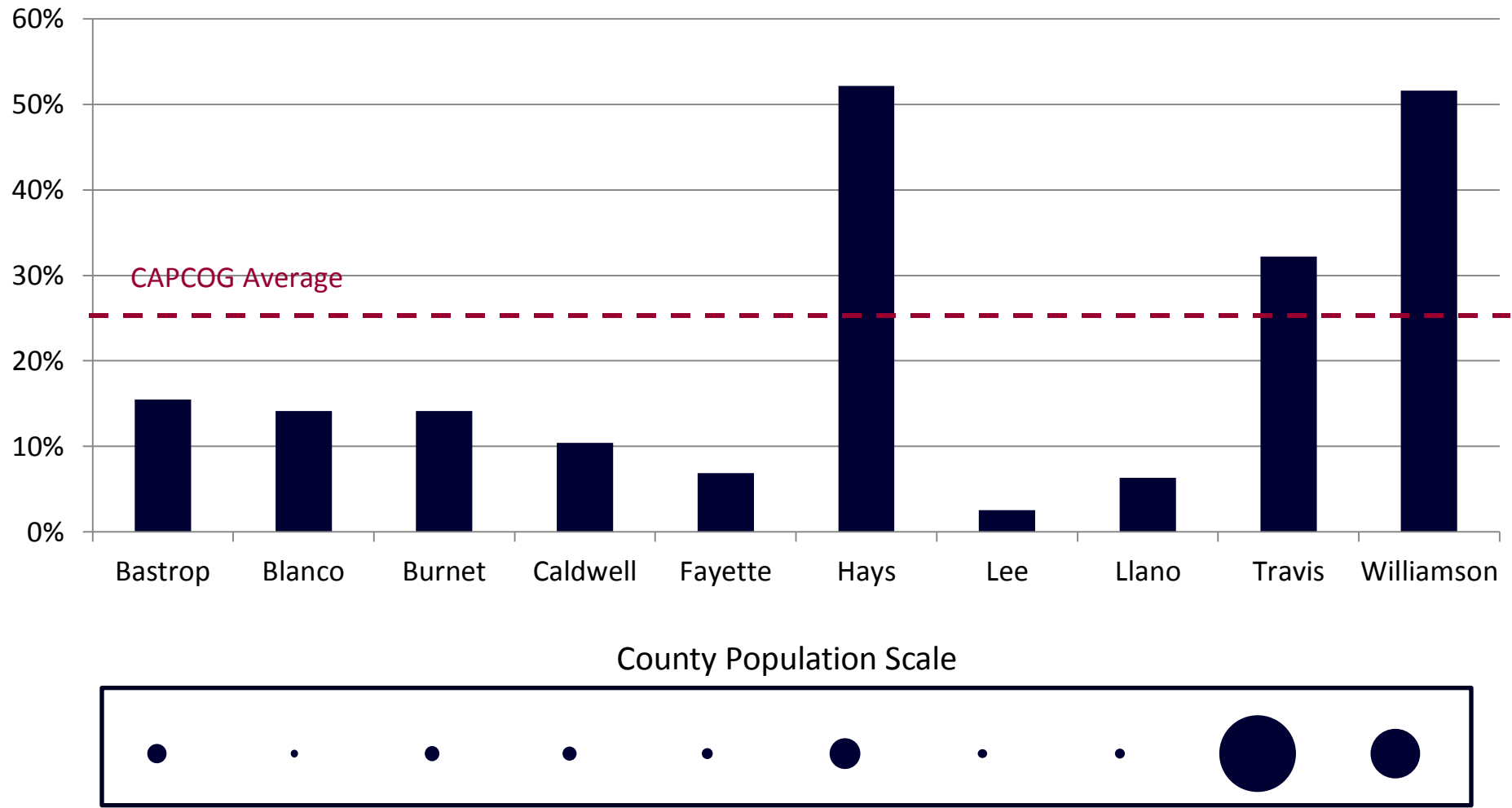
2005:  
1,560,852 Residents

2005-2015:  
548,528  
Residents

2015:  
2,109,380 Residents  
3% Annual Growth Rate  
35% Growth Overall

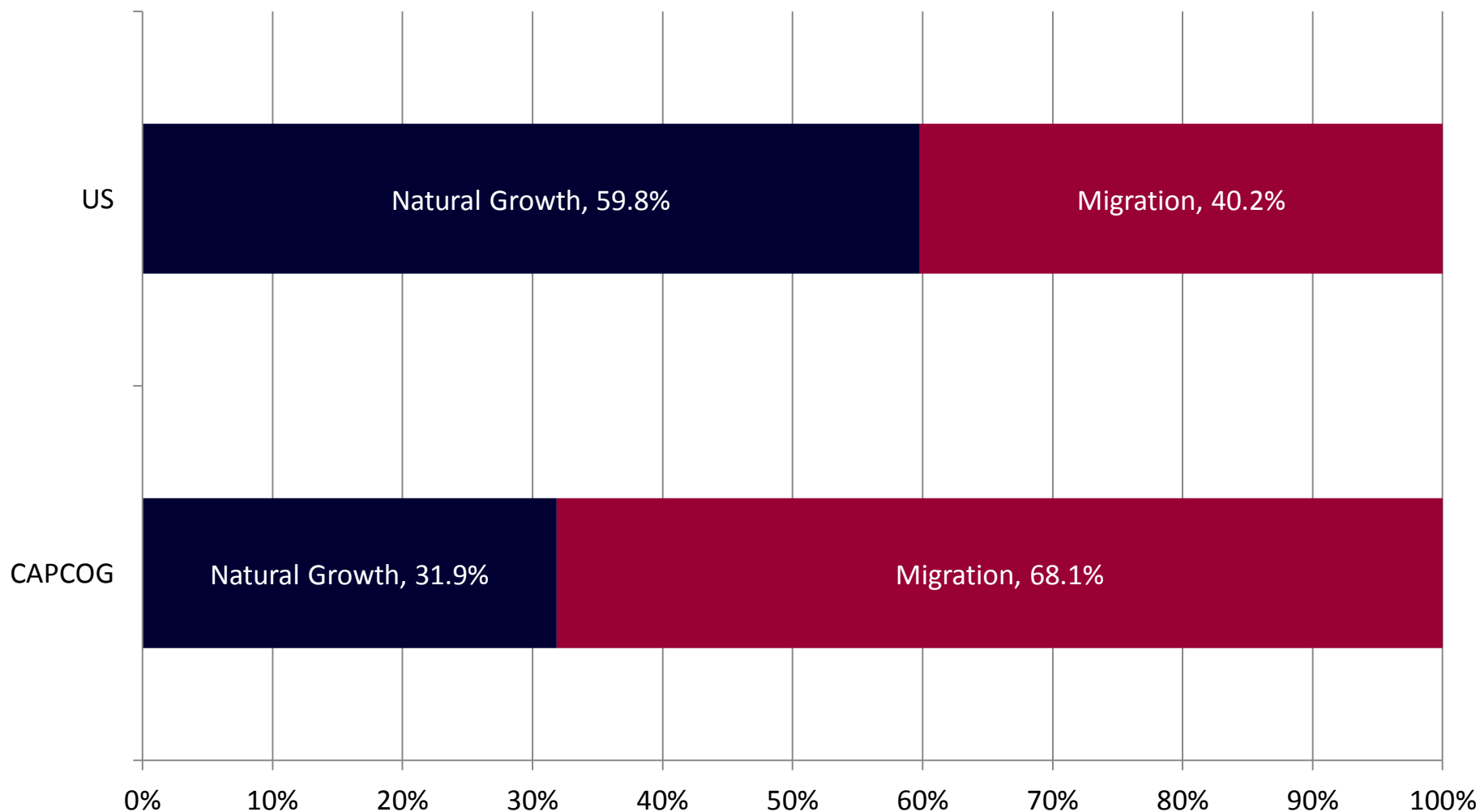
*Source: EMSI*

# Population Growth Rates in the CAPCOG Region (2005-2015)



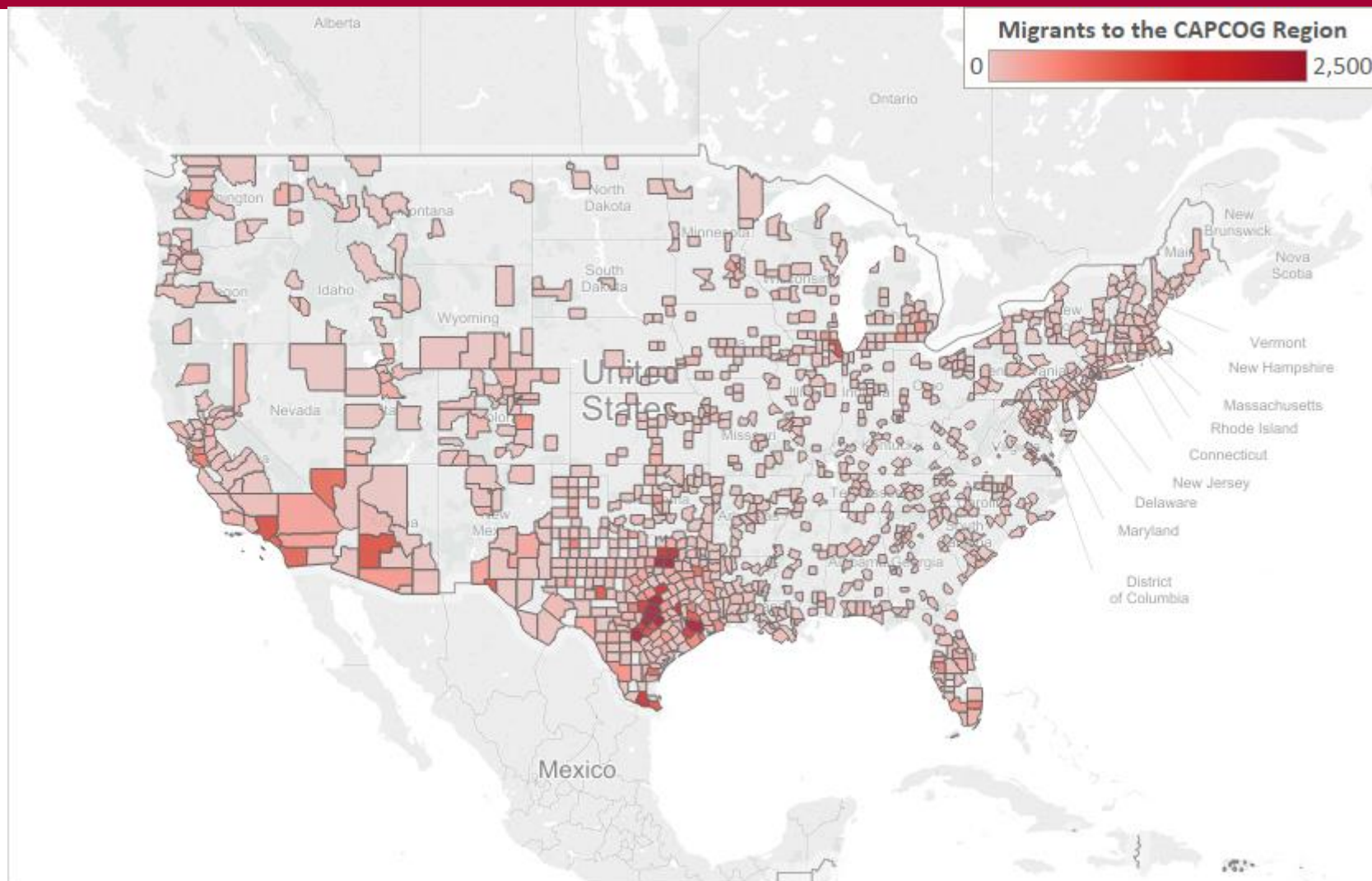
Source: EMSI

# Components of Population Change (2010-2014)



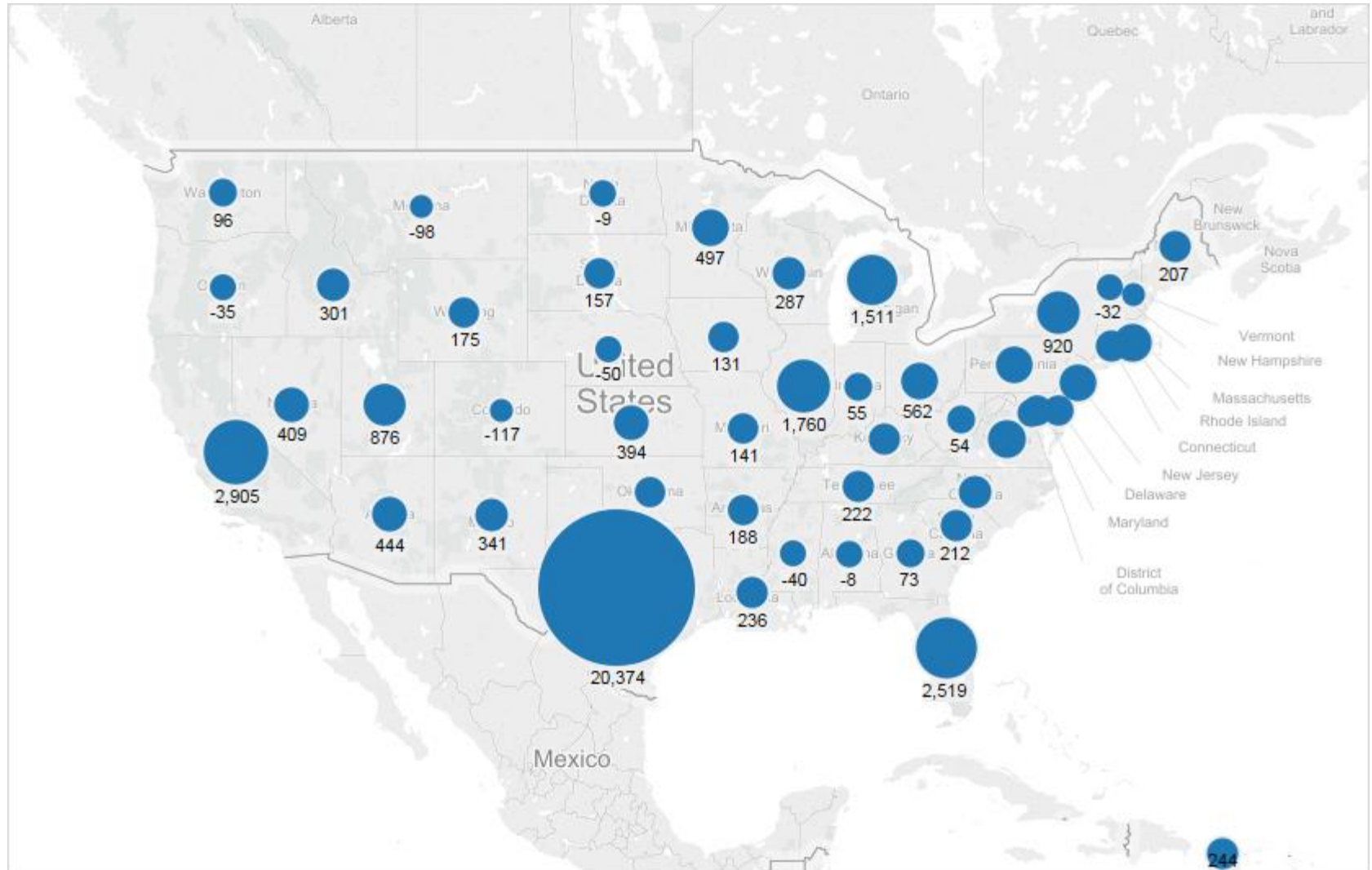
Source: U.S. Census Bureau

# Gross Migration Flows Into CAPCOG Region (2014)



Source: U.S. Census Bureau

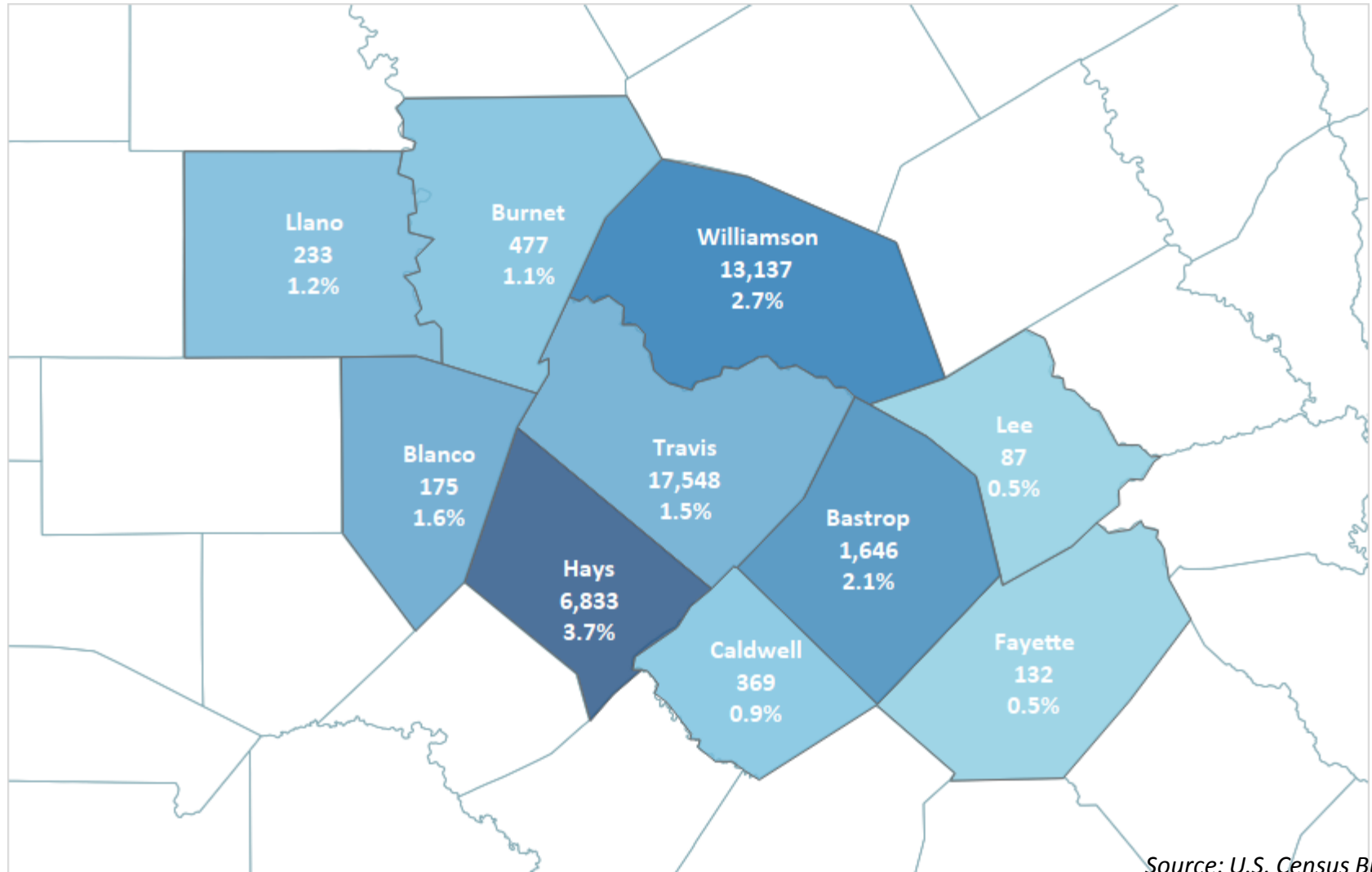
# Net Migration Flows Into CAPCOG Region (2014)



Source: U.S. Census Bureau

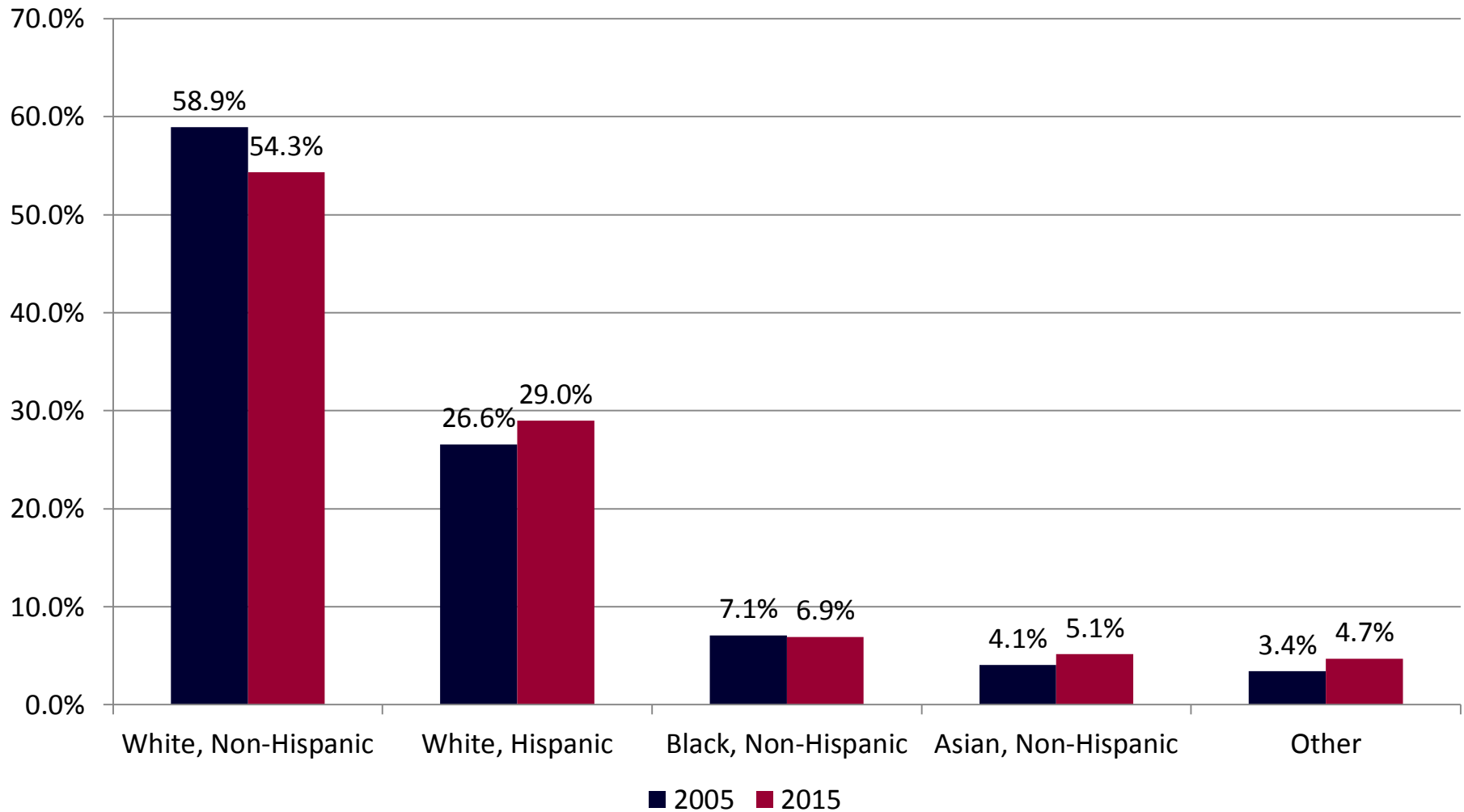


# Net Migration (2010-2014)



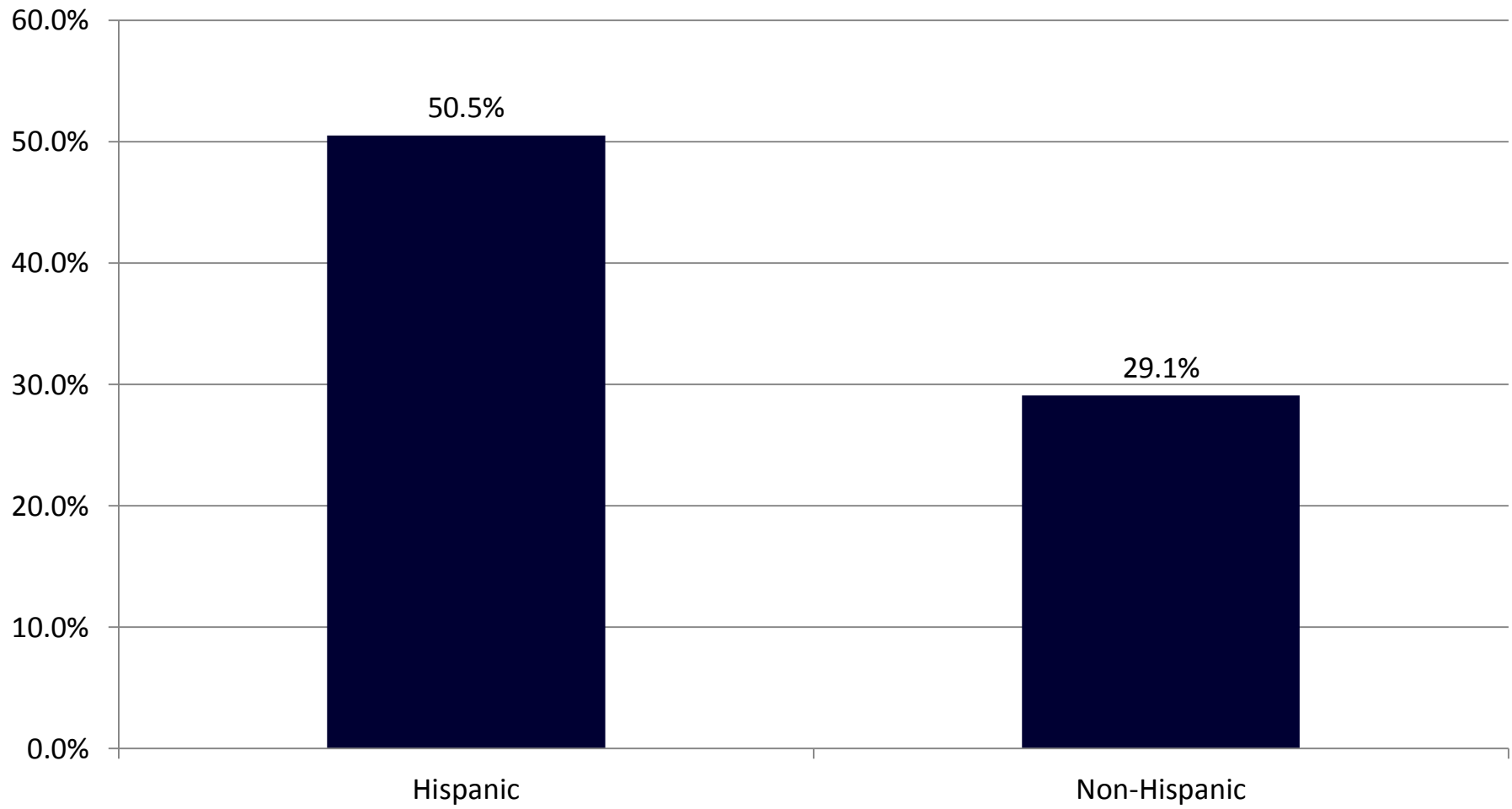
Source: U.S. Census Bureau

# Population by Race/Ethnicity (2005-2015)



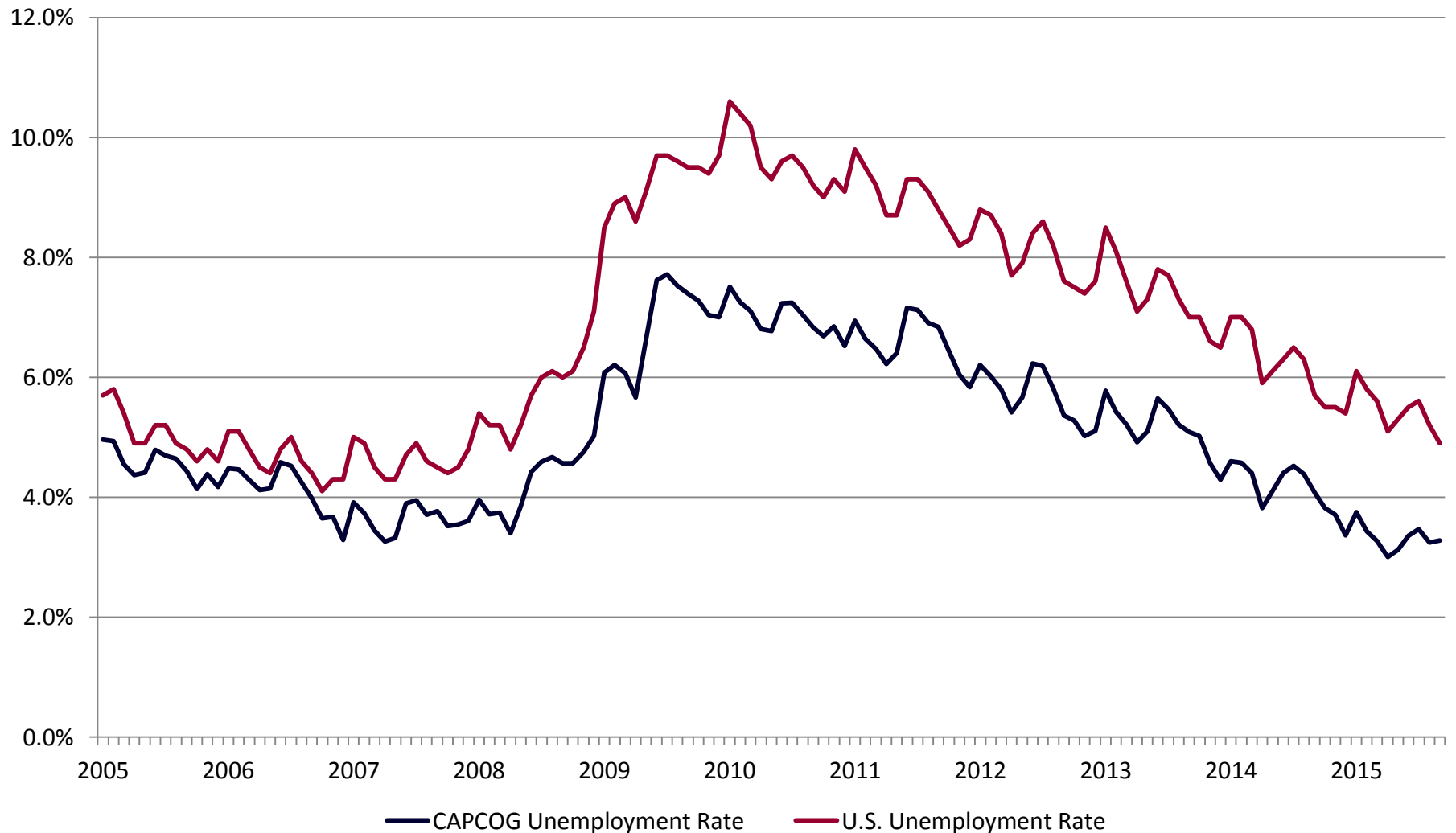
Source: EMSI

# Population Growth Rates by Ethnicity (2005-2015)



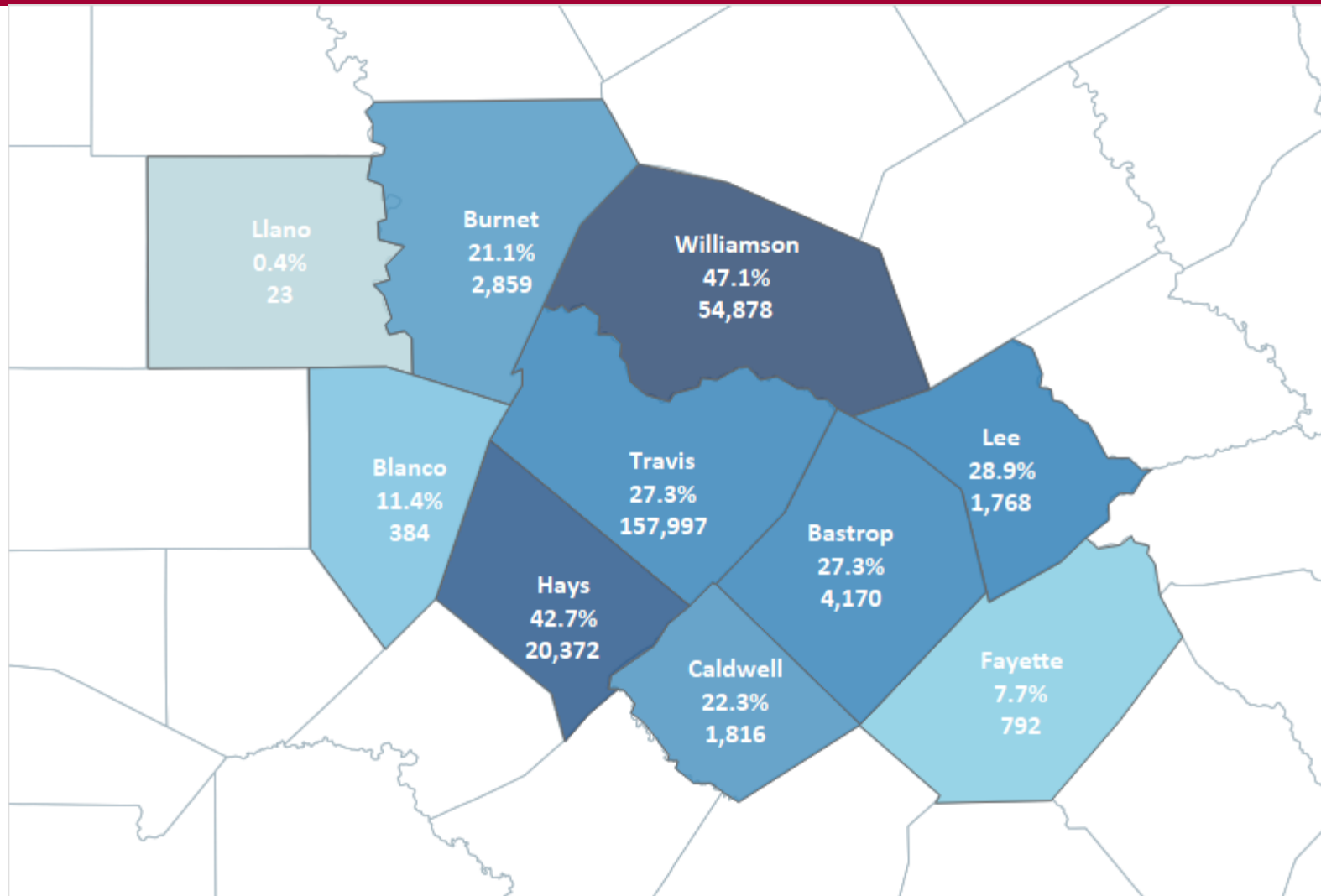
Source: EMSI

# Unemployment (2005-2015)



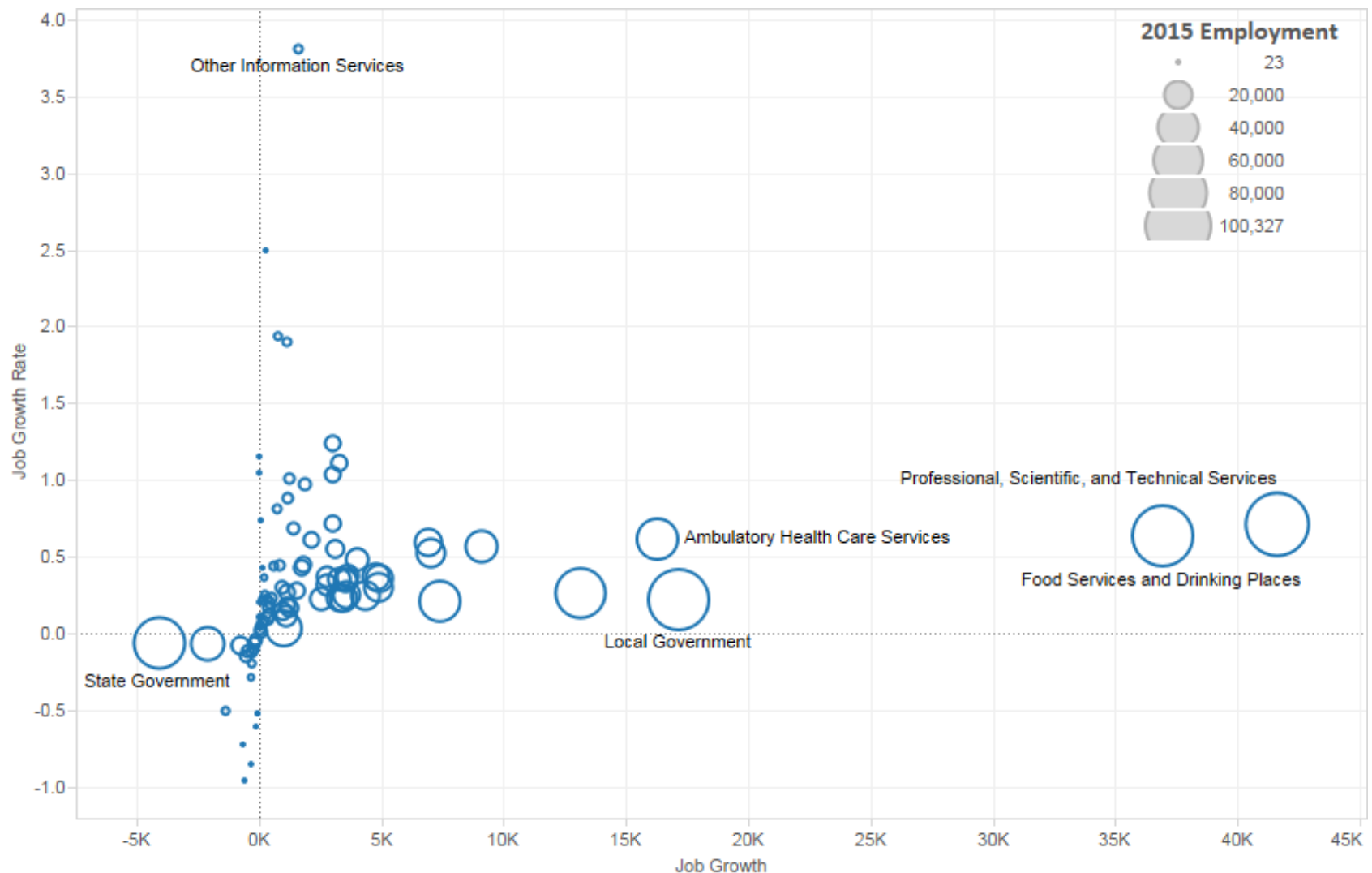
Source: BLS

# Job Growth (2005-2015)



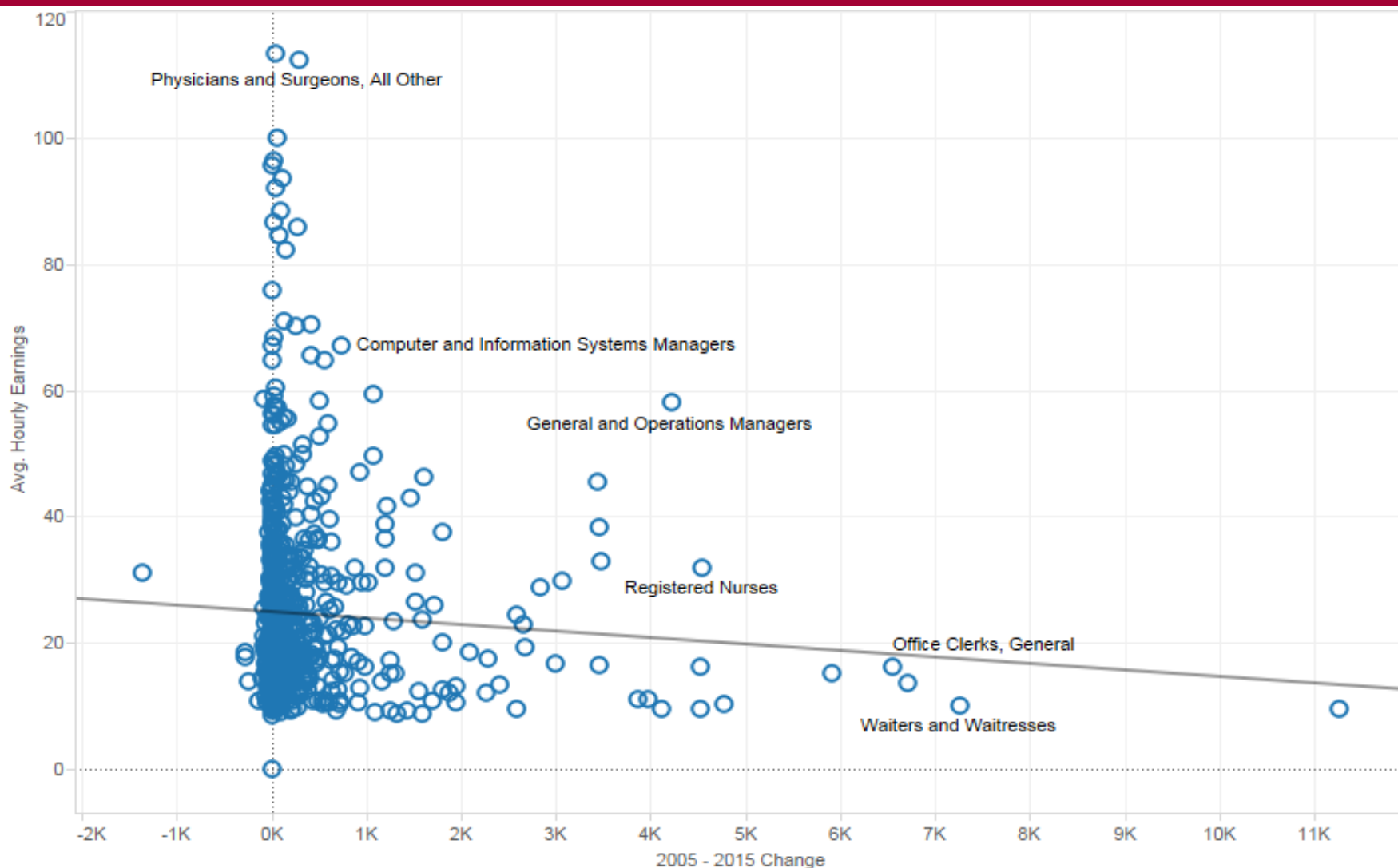
Source: EMSI

# Job Growth by Industry (2005-2015)



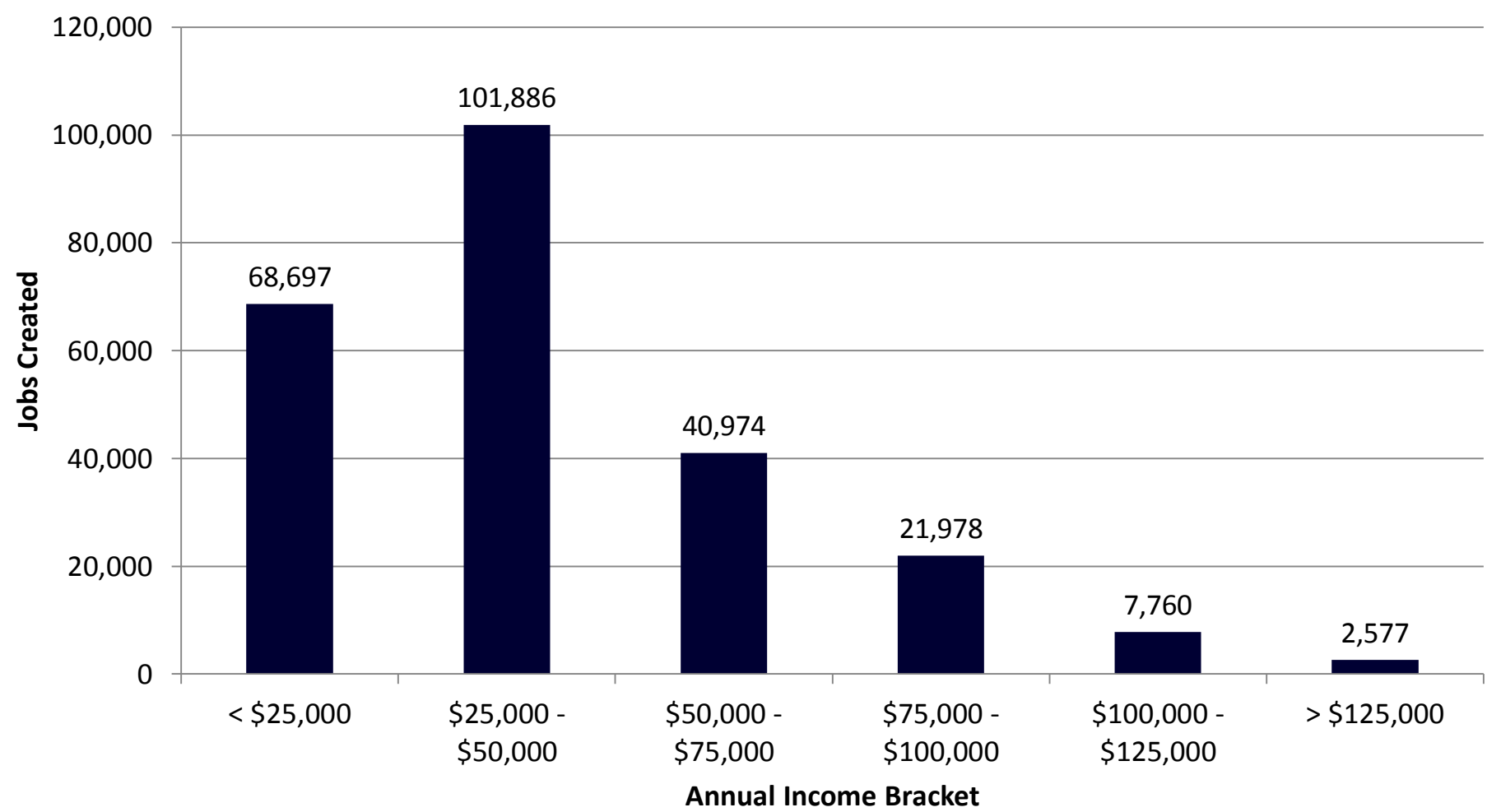
Source: EMSI

# Job Growth by Occupation Group's Average Hourly Earnings in the CAPCOG Region (2005-2015)



Source: EMSI

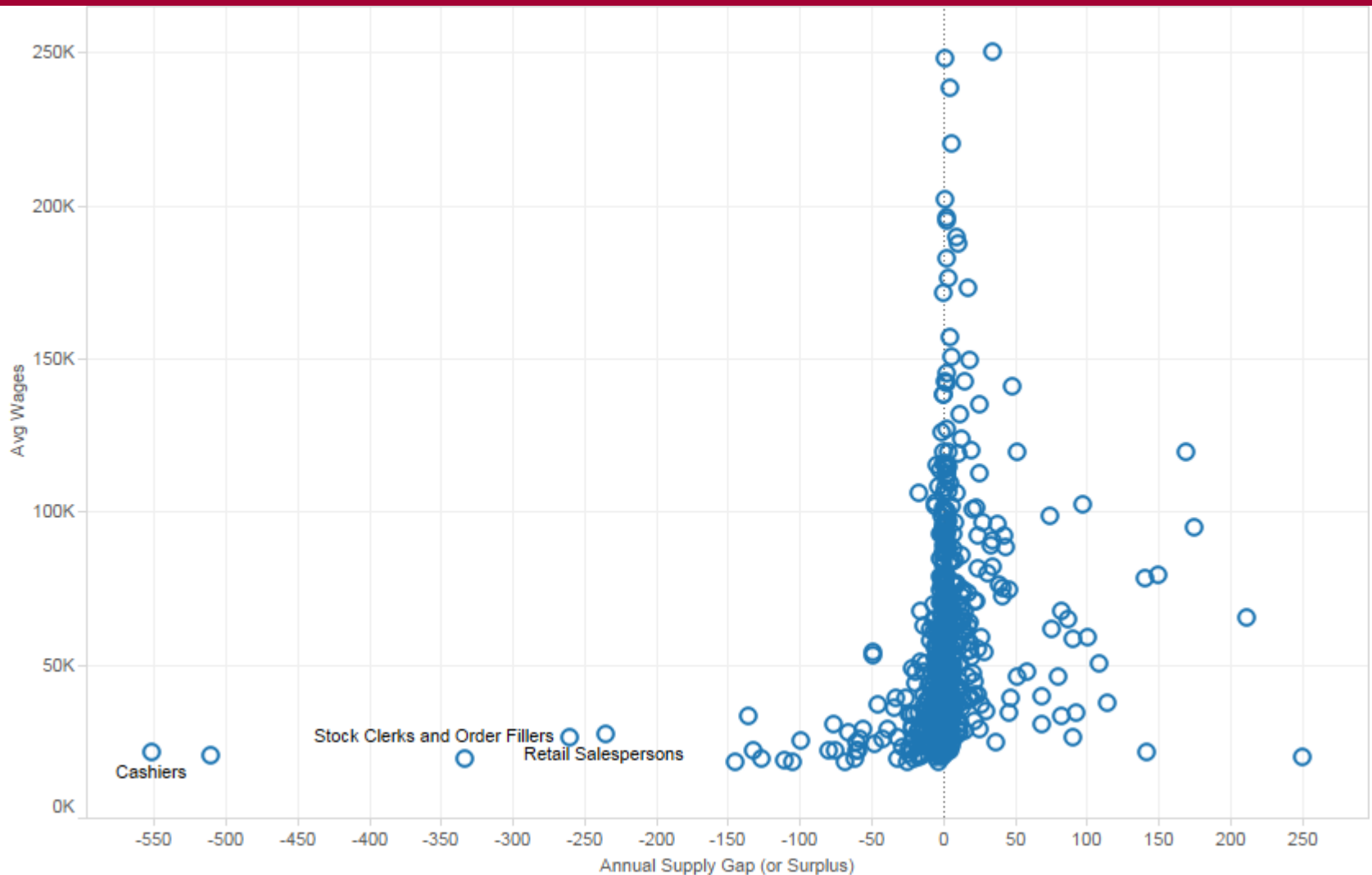
# Job Growth by Occupation's Current Average Annual Salary (2005-2015)



Source: EMSI

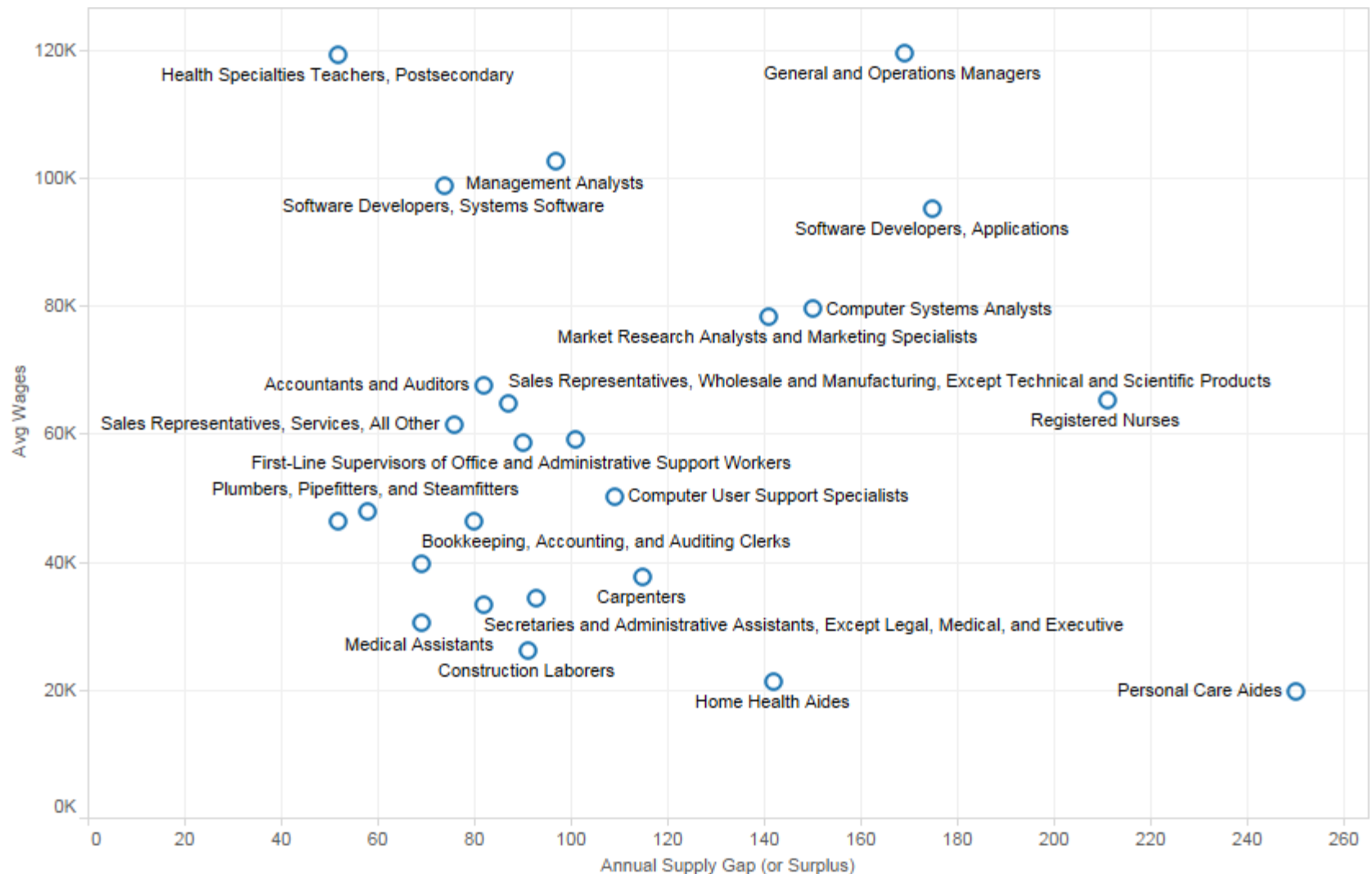


# Annual Occupation Gaps in the CAPCOG Region



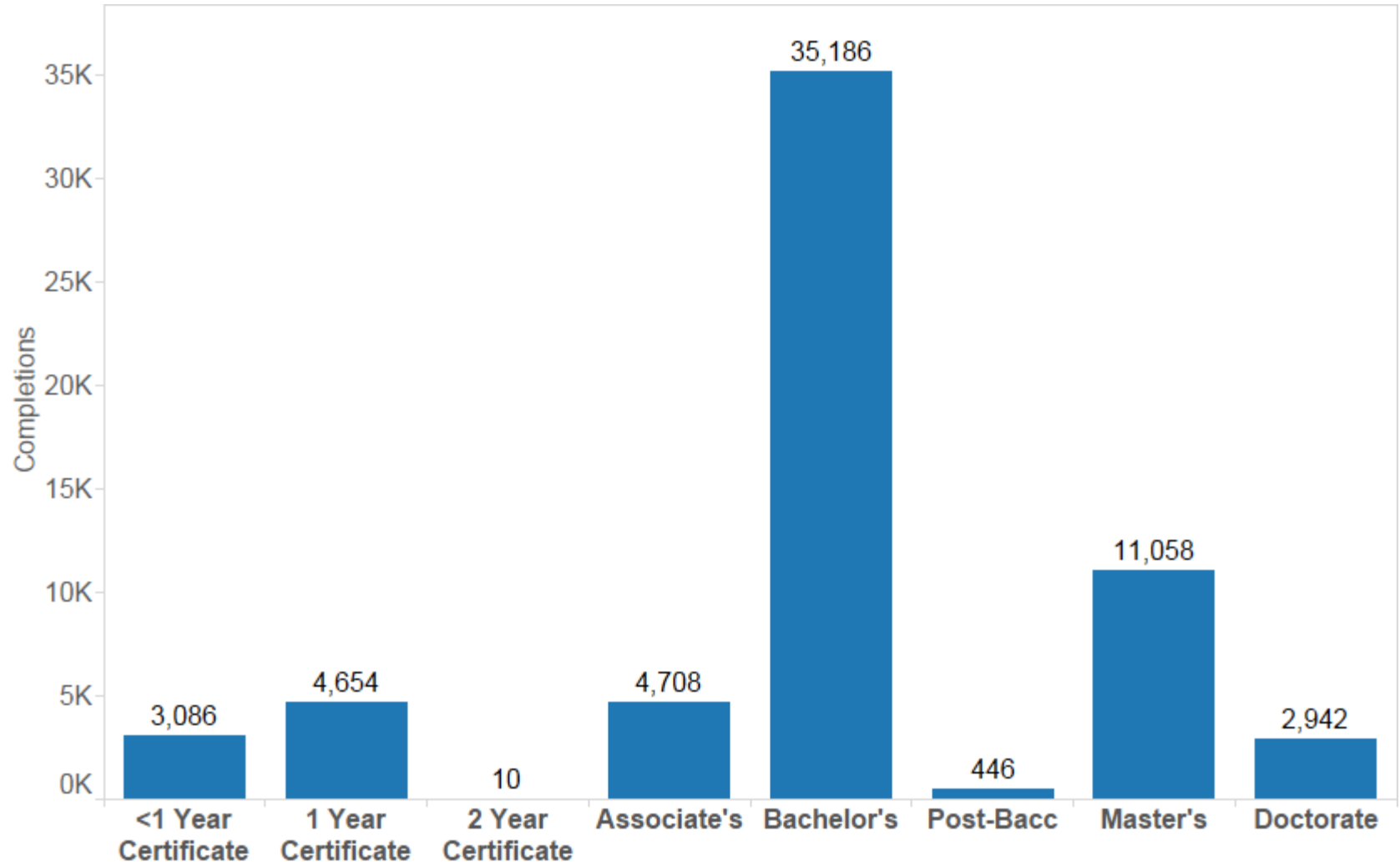
Source: Chmura Economics

# Annual Occupation Gaps in the CAPCOG Region



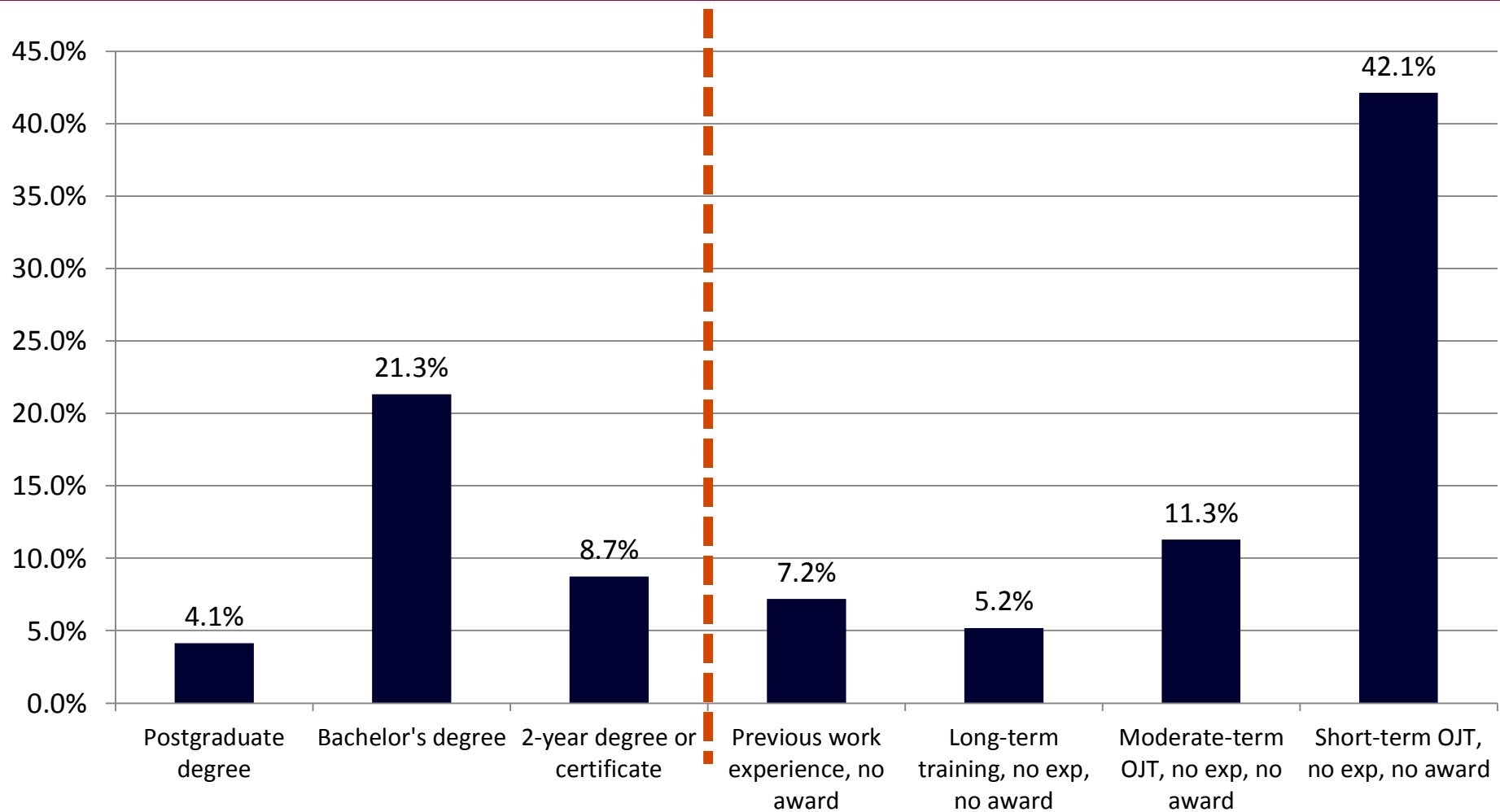
Source: Chmura Economics

# Certificate and Degree Awards in the CAPCOG Region (2014)



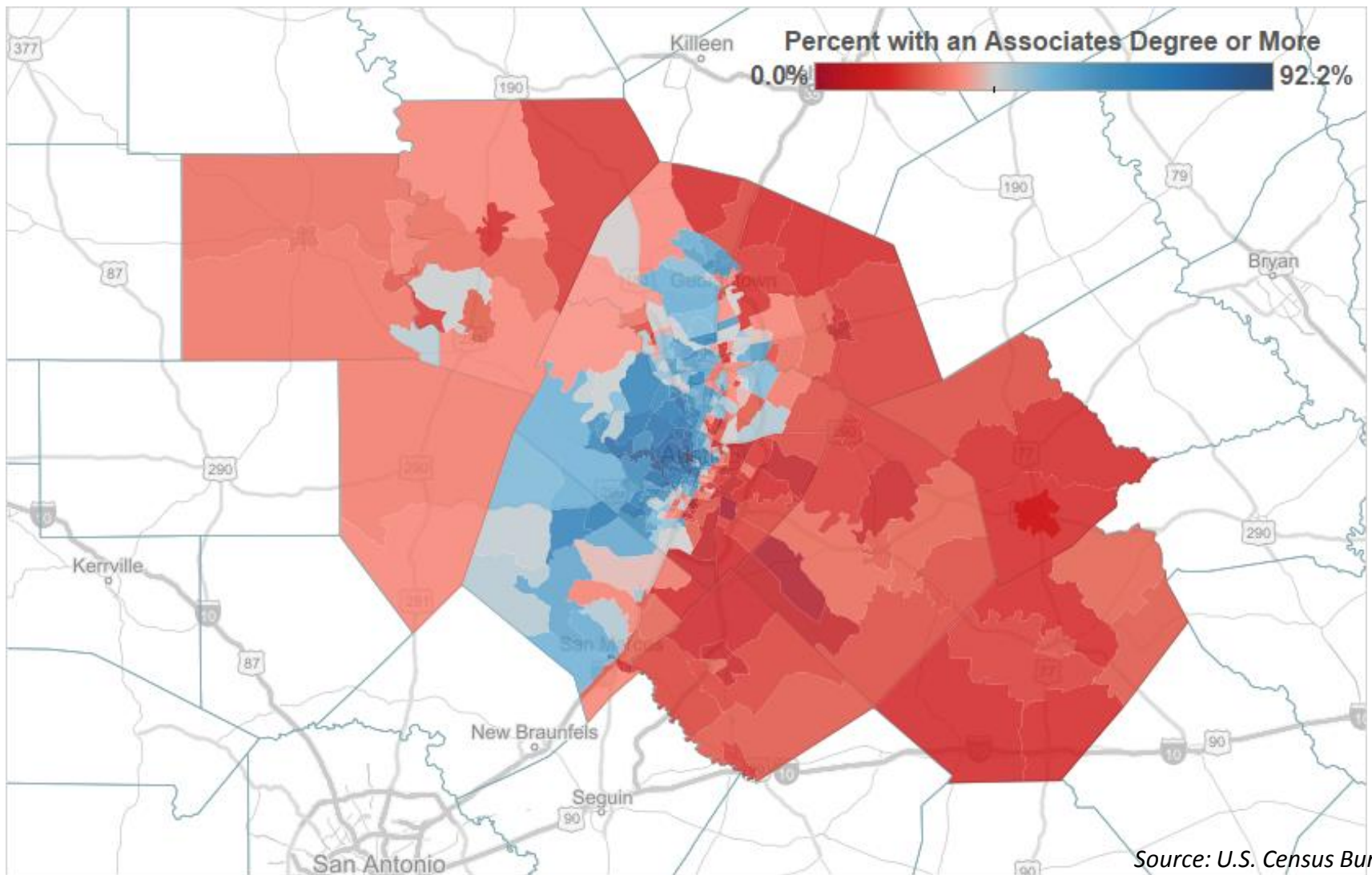
Source: Chmura Economics

# Composition of Employment in the Austin MSA by Educational Requirement (2015)

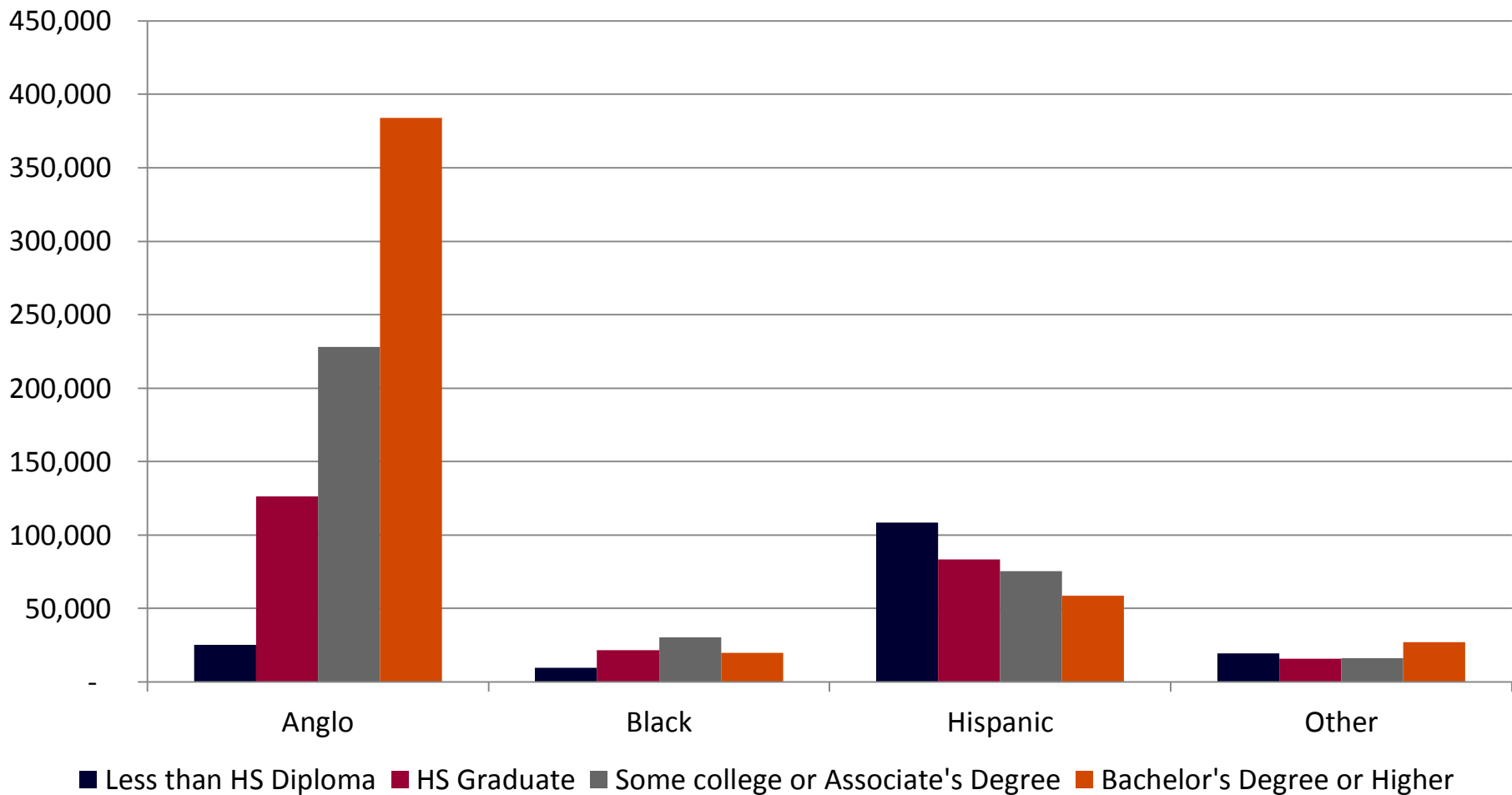


Source: Chmura Economics

# Educational Attainment in the CAPCOG Region (2013)

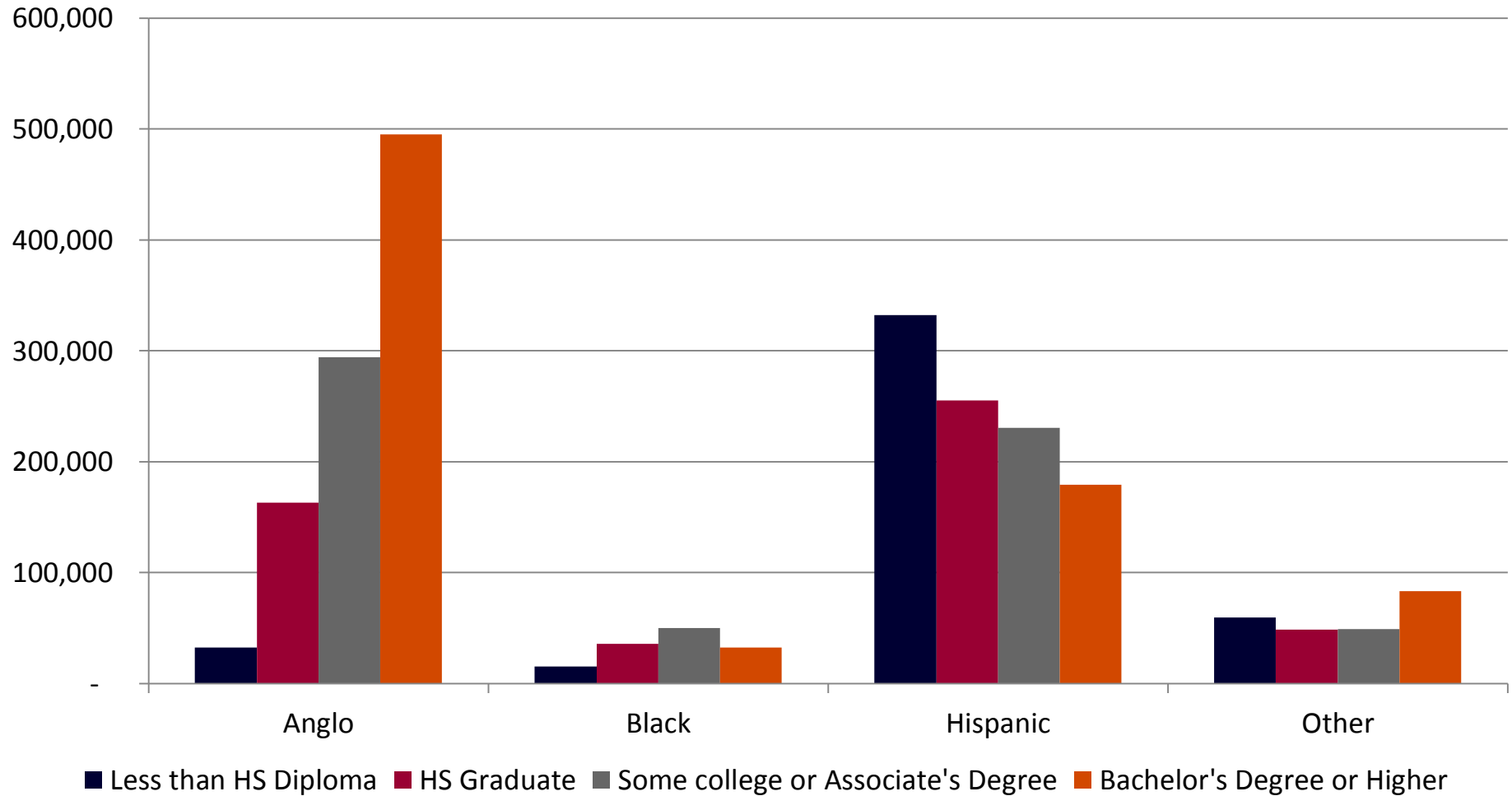


# Educational Attainment (Age 25+) for the Austin MSA by Race/Ethnicity (2013)



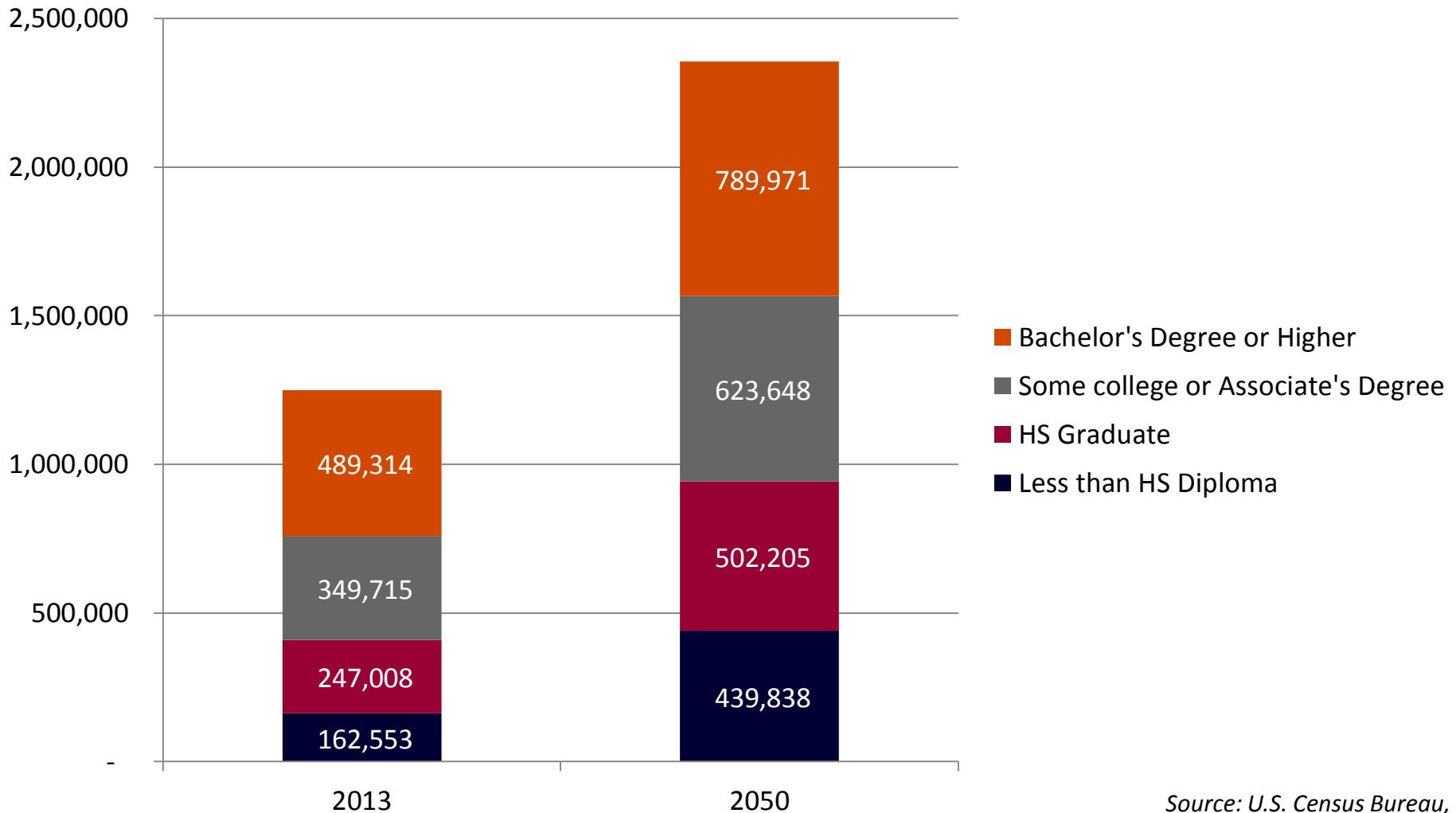
Source: U.S. Census Bureau,  
Texas State Data Center

# Projected Educational Attainment (2050) for the Austin MSA Using Current Attainment Rates (Age 25+)



Source: U.S. Census Bureau,  
Texas State Data Center

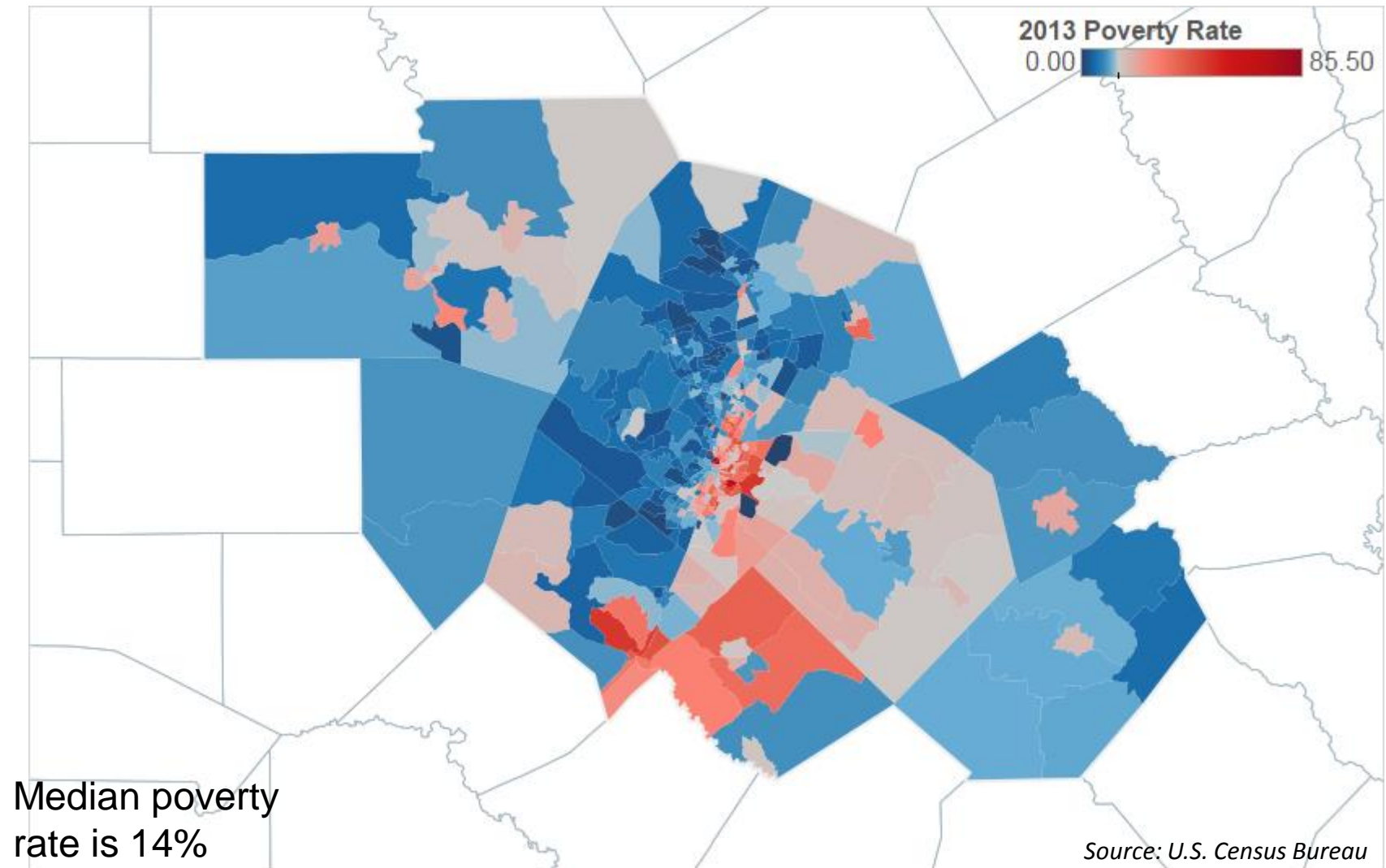
# Projected Educational Attainment for the Austin MSA Using Current Attainment Rates (Age 25+)



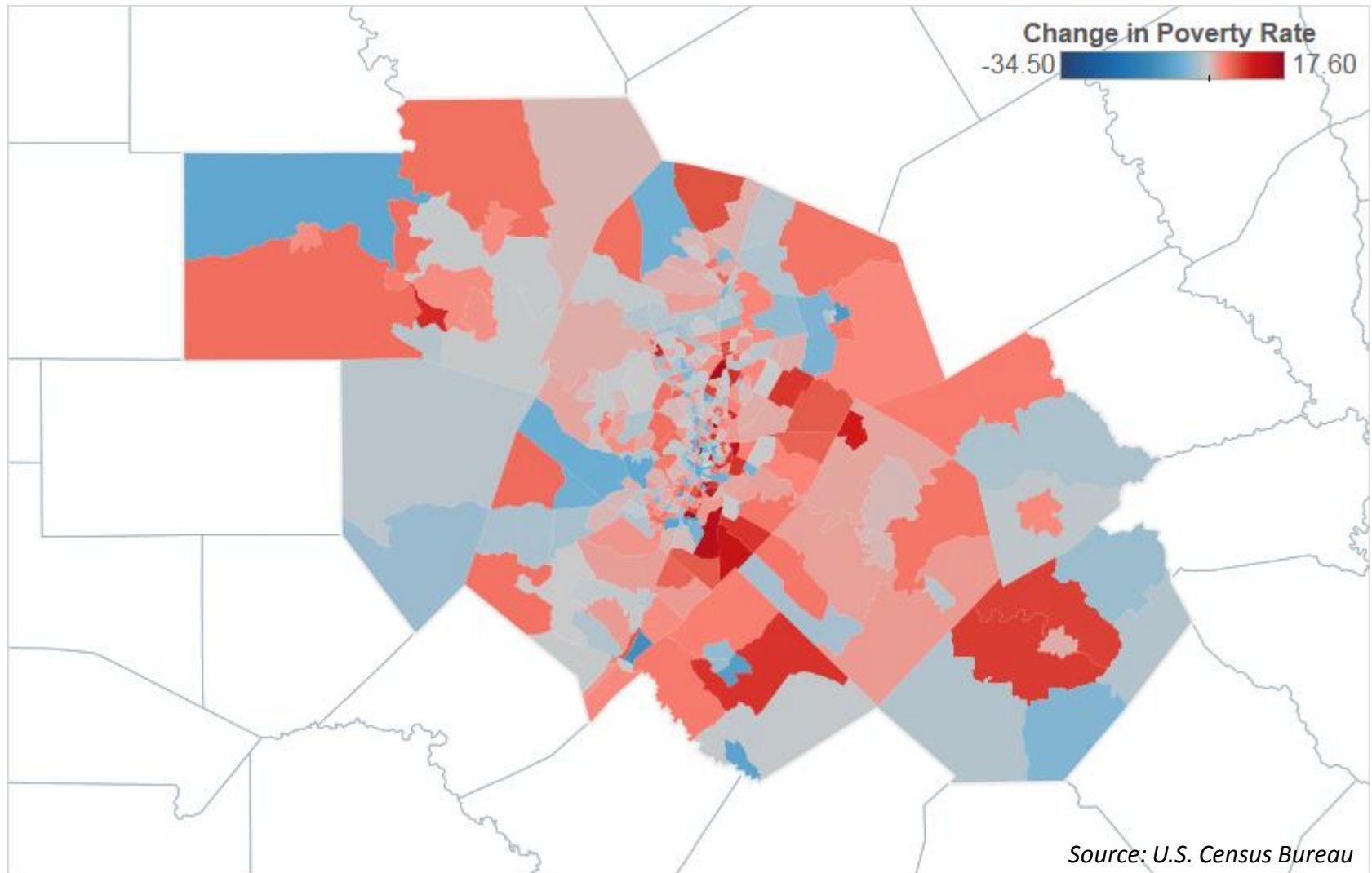
Source: U.S. Census Bureau,  
Texas State Data Center



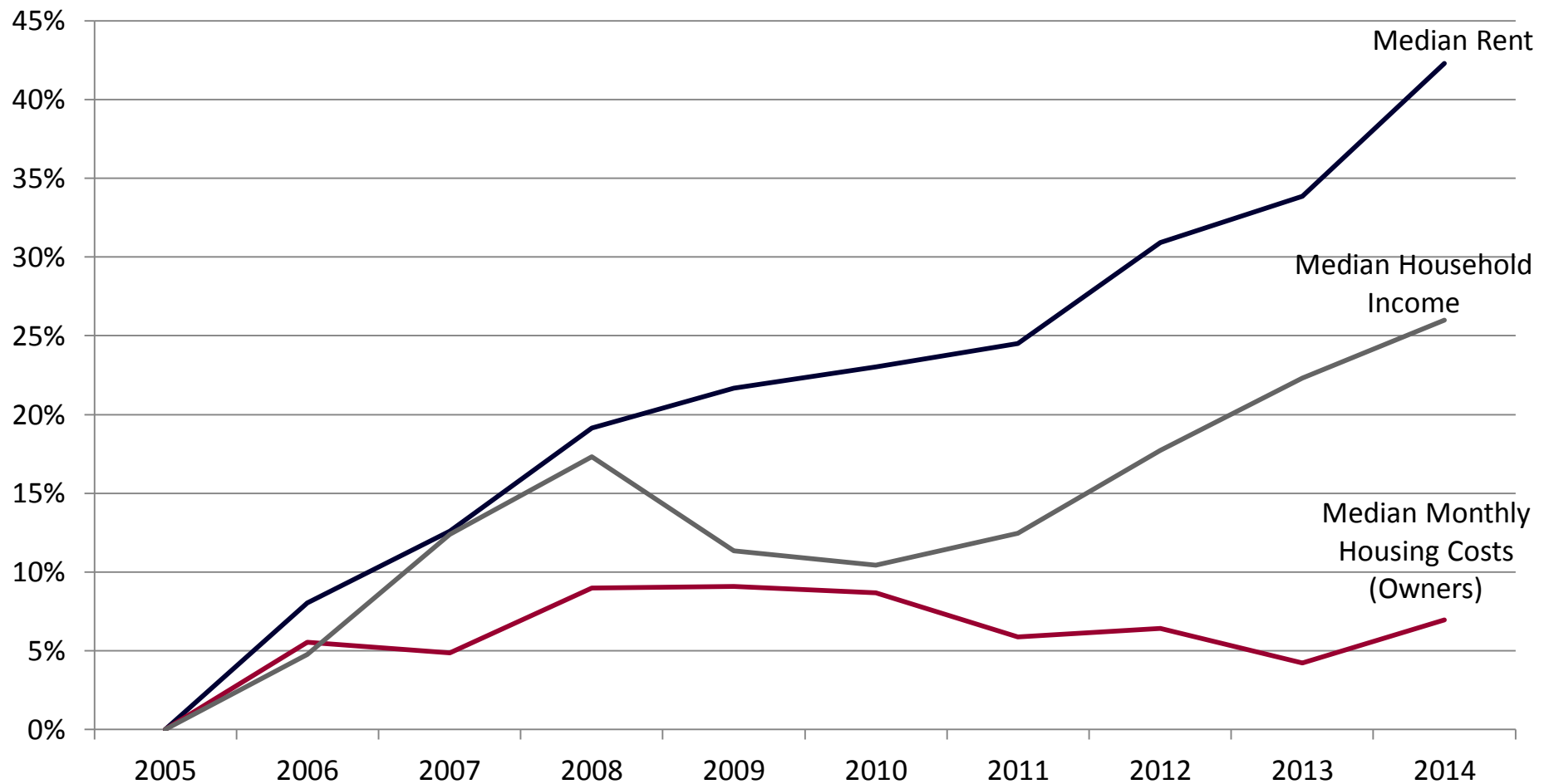
# Poverty Rates by Census Tract CAPCOG Region (2013)



# Change in Poverty Rates (2010-2013)

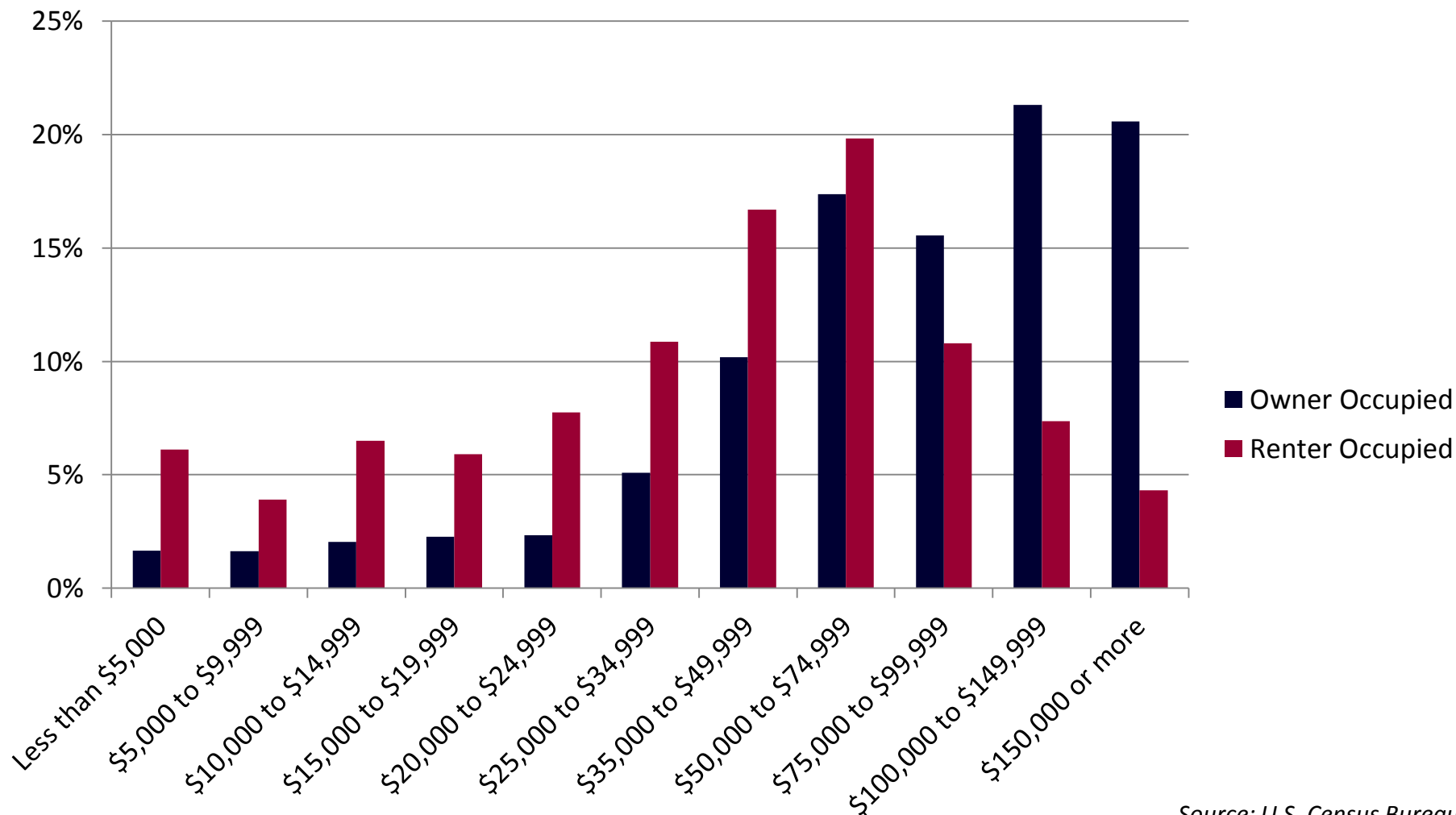


# Change in Housing Costs and Incomes in the Austin MSA (2005-2014)



Source: U.S. Census Bureau

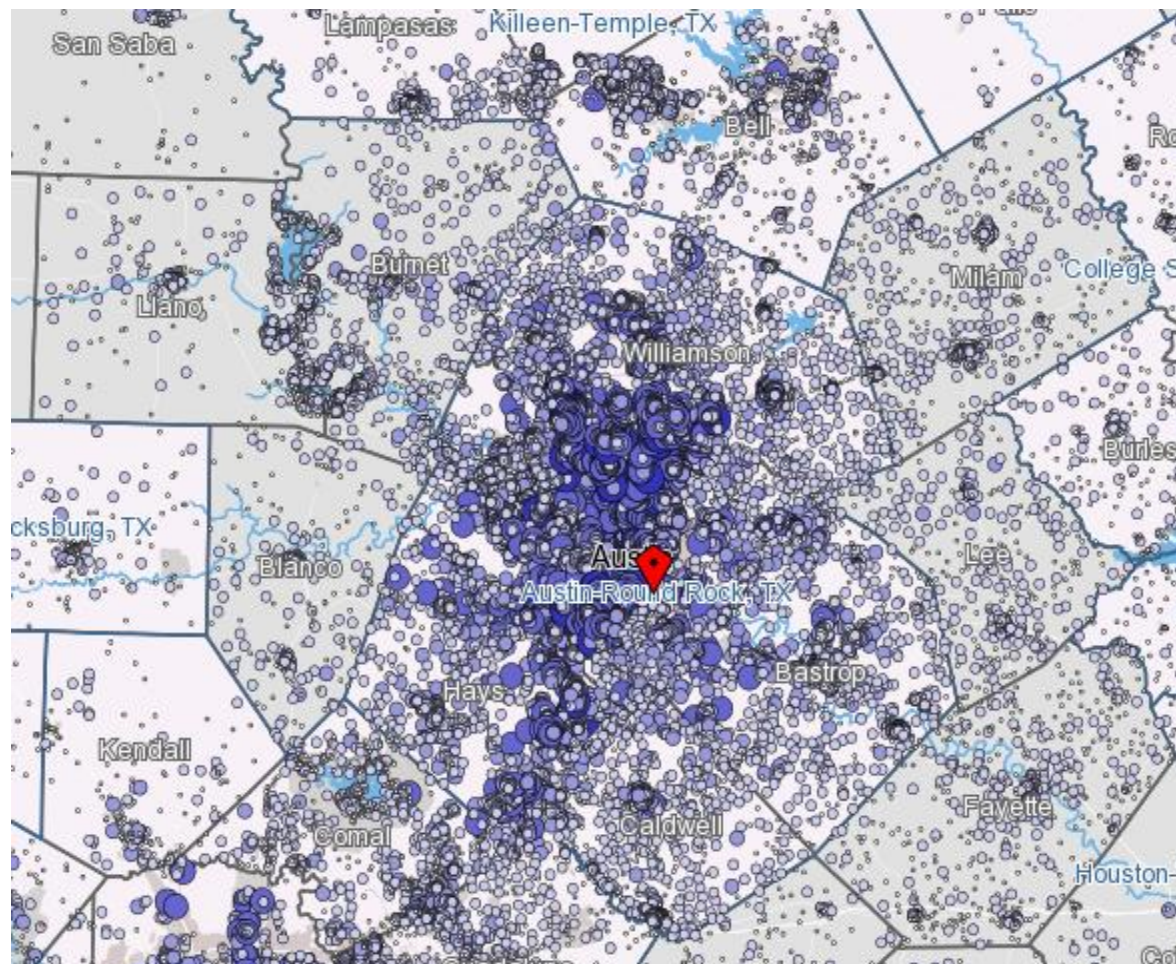
# Housing Tenure by Income in the Austin MSA (2014)



Source: U.S. Census Bureau



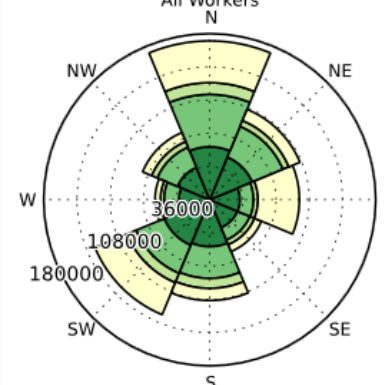
# Origin for Workers in the Austin MSA



**Jobs by Distance - Work Census Block to Home Census Block**

	2013	
	Count	Share
<b>Total Primary Jobs</b>	818,014	100.0%
<b>Less than 10 miles</b>	348,308	42.6%
<b>10 to 24 miles</b>	229,477	28.1%
<b>25 to 50 miles</b>	62,052	7.6%
<b>Greater than 50 miles</b>	178,177	21.8%

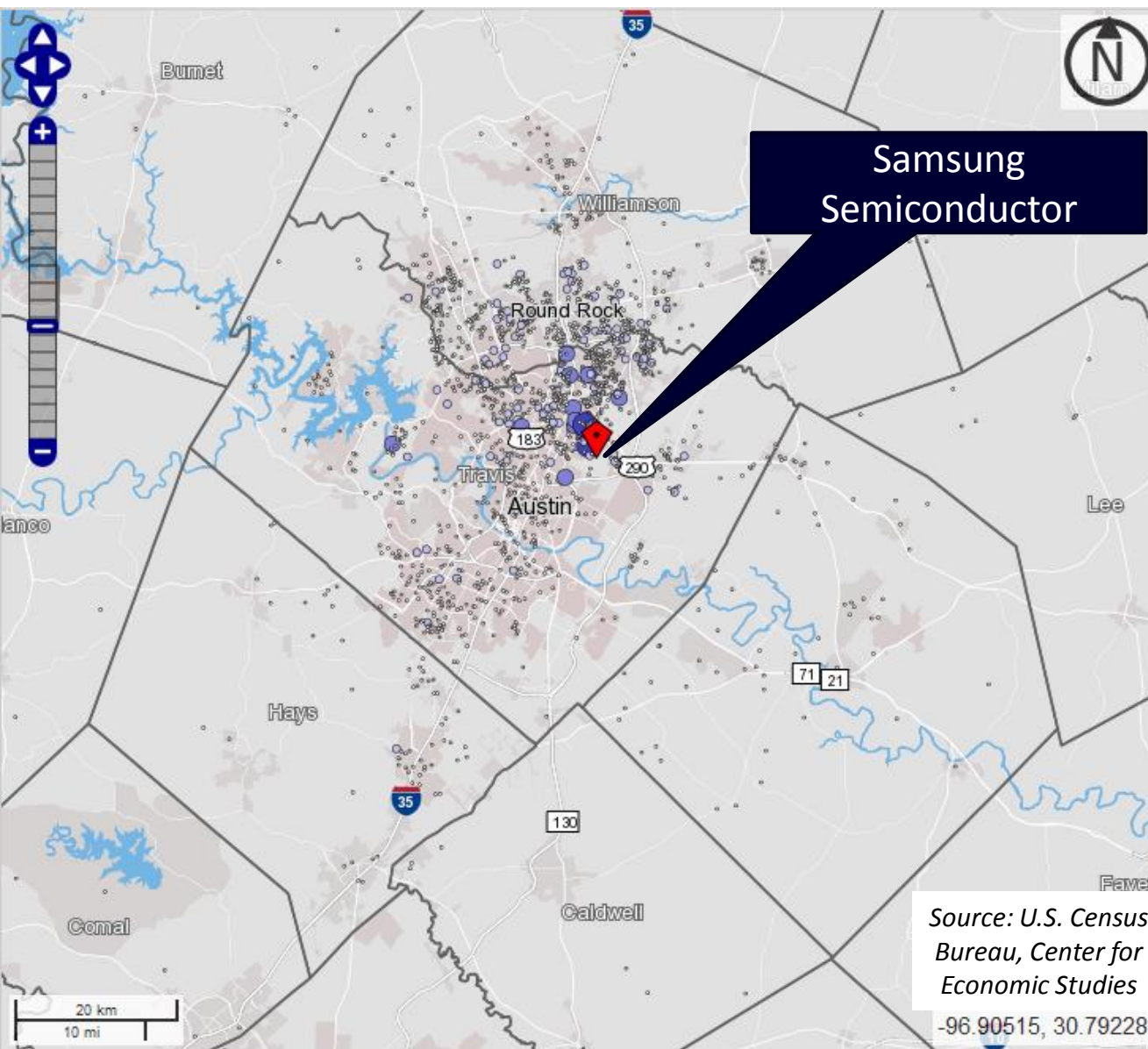
**Job Counts by Distance/Direction in 2013**  
All Workers



- 1 - 2 Jobs
- 3 - 29 Jobs
- 30 - 146 Jobs
- 147 - 460 Jobs
- 461 - 1,124 Jobs

Source: U.S. Census Bureau

# Samsung Labor Shed (Travis County)

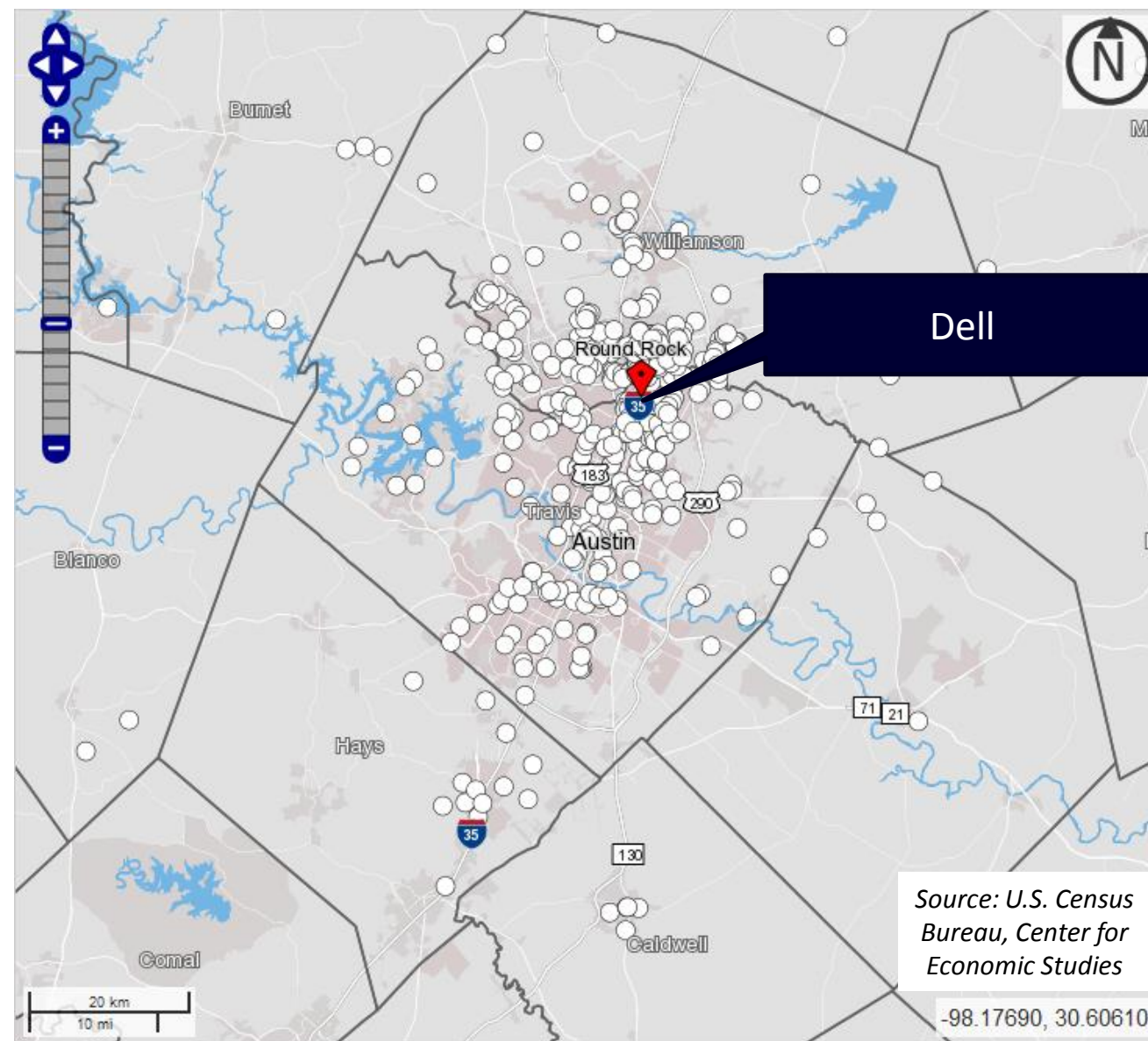


## Jobs Counts by Places (Cities, CDPs, etc.) Where Workers Live - Primary Jobs

	2013	
	Count	Share
Austin city, TX	908	36.2%
Pflugerville city, TX	227	9.1%
Round Rock city, TX	205	8.2%
Cedar Park city, TX	93	3.7%
Brushy Creek CDP, TX	58	2.3%
Georgetown city, TX	50	2.0%
Leander city, TX	39	1.6%
Wells Branch CDP, TX	32	1.3%
Hutto city, TX	25	1.0%
Kyle city, TX	22	0.9%
All Other Locations	846	33.8%



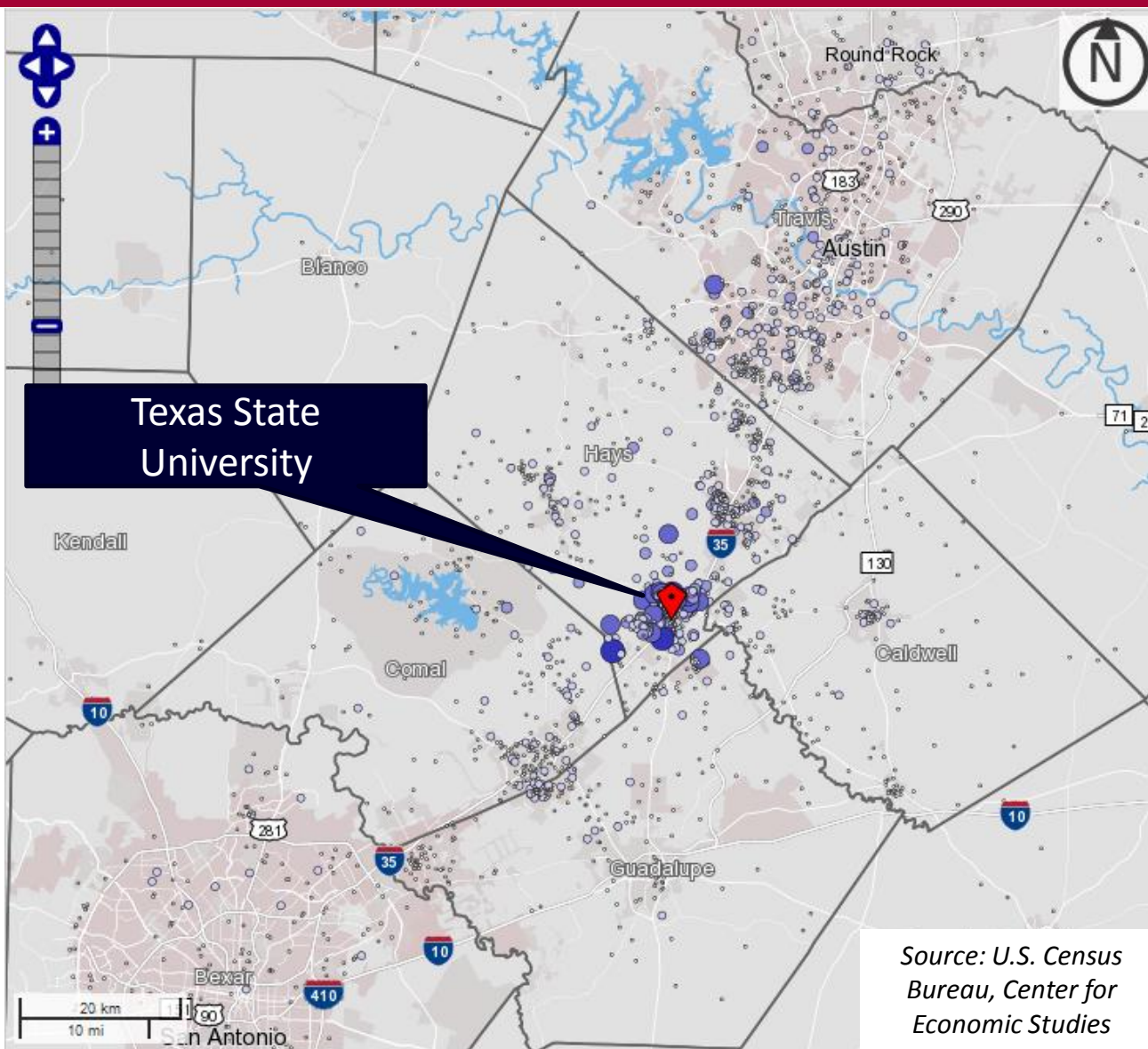
# Dell Labor Shed (Williamson County)



## Jobs Counts by Places (Cities, CDPs, etc.) Where Workers Live - Primary Jobs

	2013	
	Count	Share
Austin city, TX	148	22.3%
Round Rock city, TX	95	14.3%
Pflugerville city, TX	33	5.0%
San Antonio city, TX	24	3.6%
Leander city, TX	15	2.3%
Hutto city, TX	14	2.1%
Brushy Creek CDP, TX	13	2.0%
Georgetown city, TX	13	2.0%
Cedar Park city, TX	12	1.8%
Houston city, TX	9	1.4%
All Other Locations	289	43.5%

# Texas State University Labor Shed (Hays County)



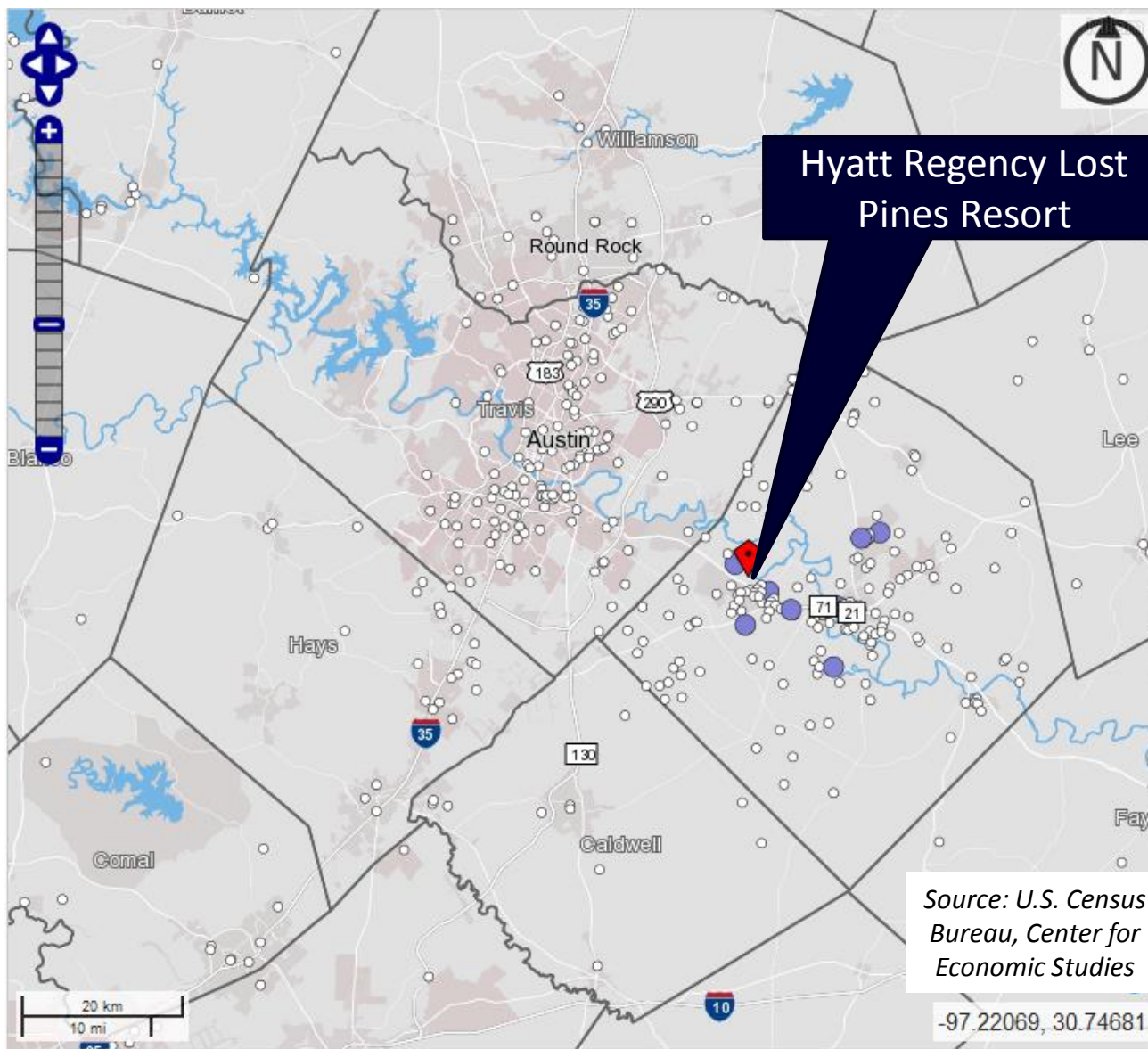
## Jobs Counts by Places (Cities, CDPs, etc.) Where Workers Live - Primary Jobs

	2013	
	Count	Share
San Marcos city, TX	1,264	22.6%
Austin city, TX	979	17.5%
Kyle city, TX	312	5.6%
New Braunfels city, TX	246	4.4%
San Antonio city, TX	153	2.7%
Canyon Lake CDP, TX	70	1.3%
Lockhart city, TX	59	1.1%
Buda city, TX	57	1.0%
Redwood CDP, TX	54	1.0%
Round Rock city, TX	49	0.9%
All Other Locations	2,340	41.9%

Source: U.S. Census  
Bureau, Center for  
Economic Studies



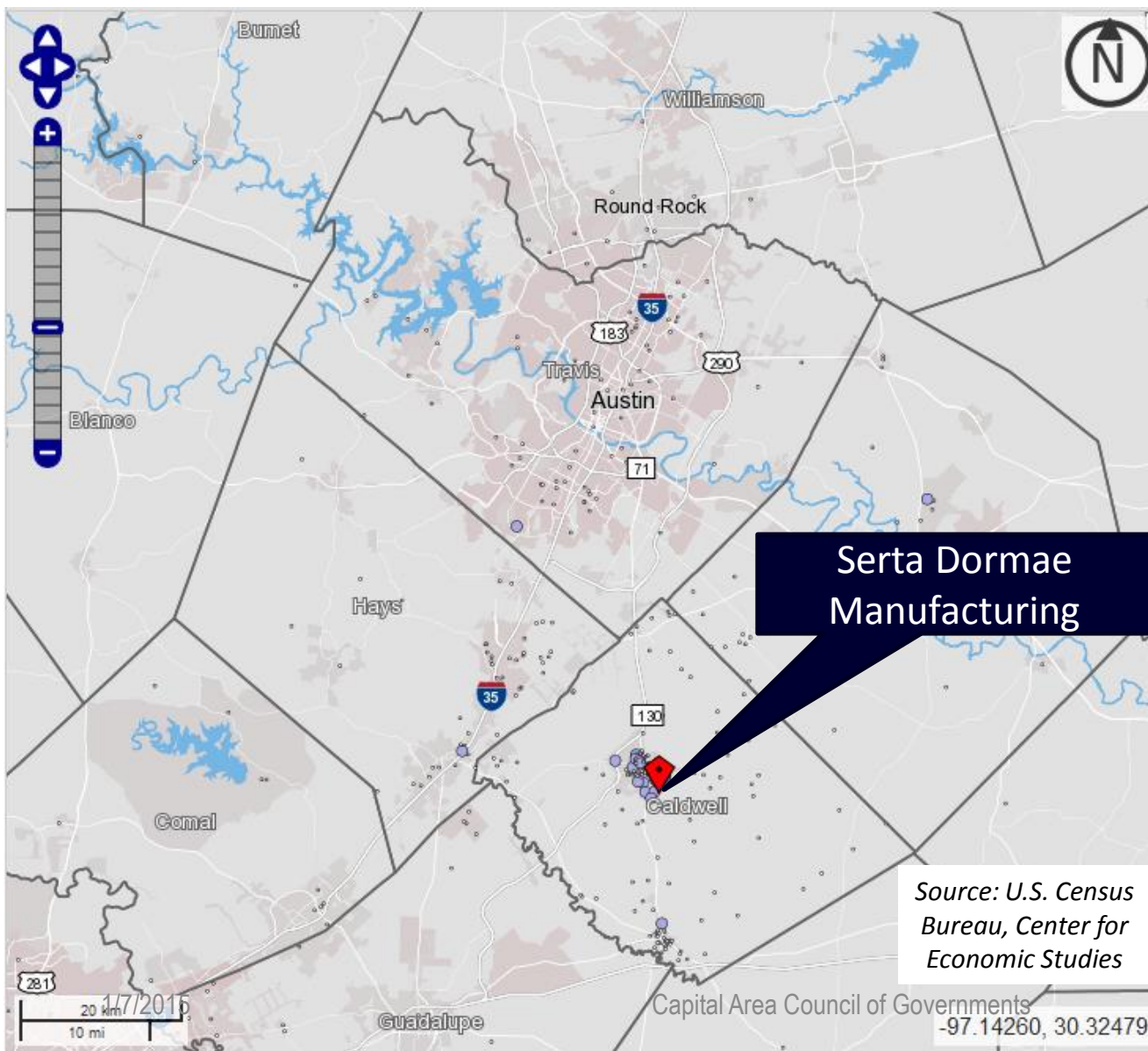
# Hyatt Regency Lost Pines Labor Shed (Bastrop County)



Jobs Counts by Places (Cities, CDPs, etc.) Where Workers Live - Primary Jobs

	2013	
	Count	Share
Austin city, TX	121	16.0%
Bastrop city, TX	45	6.0%
San Antonio city, TX	38	5.0%
Camp Swift CDP, TX	26	3.4%
Wyldwood CDP, TX	25	3.3%
Houston city, TX	18	2.4%
Circle D-KC Estates CDP, TX	10	1.3%
Elgin city, TX	10	1.3%
New Braunfels city, TX	9	1.2%
Schertz city, TX	7	0.9%
All Other Locations	446	59.1%

# Serta Manufacturing Facility Labor Shed (Caldwell County)



## Jobs Counts by Places (Cities, CDPs, etc.) Where Workers Live - Primary Jobs

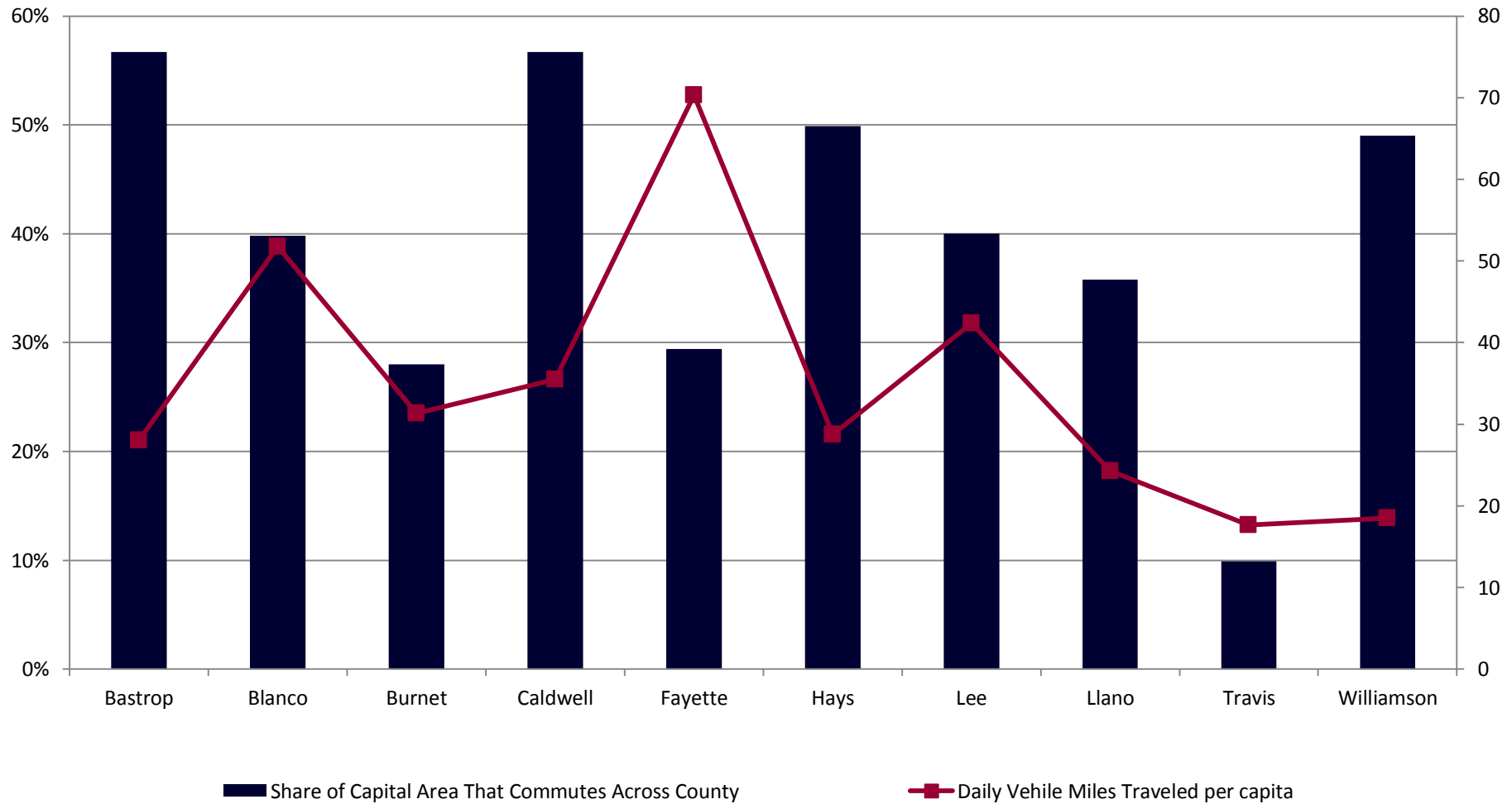
	2013	
	Count	Share
Lockhart city, TX	145	22.0%
Austin city, TX	64	9.7%
Luling city, TX	35	5.3%
San Antonio city, TX	30	4.6%
Kyle city, TX	19	2.9%
San Marcos city, TX	15	2.3%
Camp Swift CDP, TX	6	0.9%
New Braunfels city, TX	6	0.9%
Houston city, TX	5	0.8%
Redwood CDP, TX	5	0.8%
All Other Locations	329	49.9%

Source: U.S. Census  
Bureau, Center for  
Economic Studies

Capital Area Council of Governments

-97.14260, 30.32479

# Commuting Patterns in the CAPCOG Region (2013)



Source: U.S. Census Bureau

# Thank you



Capital Area Council of Governments

[www.capcog.org](http://www.capcog.org)

Chris Schreck, Economic Development Manager

[CSchreck@capcog.org](mailto:CSchreck@capcog.org)

512.916.6183